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Ref. No. 019/2016

Date: February 25, 2016

Subject: Notification of structure of shareholder in subsidiary (SST Warehouse Co., Ltd.)

Attn: President of The Stock Exchange of Thailand

Whereas SST warehouse Company Limited, a subsidiary of the Company which operates licensed warehouse business and that company shall have to comply with the Notification of the Ministry of Commerce on Imposition of Conditions Controlling Warehouse Business, B.E. 2535, imposing the directors of warehouse business operator to hold shares in aggregate at not less than one fifth of the registered shares, making the company unable to hold shares at 100% as desired on the establishing of subsidiary.

Now, The Warehouse, Silo and Cold Storage Act, B.E. 2558 was signed into the law and effected on December 25, 2015 which has no requirement for holding shares by the directors. Therefore, the Meeting of Executive Board of Directors of Sub Sri Thai Public Company Limited No. 2/2016 held on February 24, 2016 has resolved the purchasing shares of SST Warehouse Co., Ltd. from the three directors totaling 9,998 shares at price value 100 Baht per share for total amount of 999,800.00 Baht. The structure of shareholder are as follow:

Previous shareholding structure (the registered capital of 5,000,000.00 Baht (five million baht).

Sub Sri Thai Plc.	holds 40,000 shares	valued 4,000,000 Baht (80% of the share capital)
Mr. Supasith Sukhanindr	holds 4,950 shares	valued 495,000 Baht (9.9% of the share capital)
Mr. Pilanchai Pradubphong	holds 4,950 shares	valued 495,000 Baht (9.9% of the share capital)
Mr. Sumrit Tantidiokkul	holds 100 shares	valued 10,000 Baht (0.2% of the share capital)

New shareholding structure (the new capital of 5,000,000.00 Baht (five million baht).

Sub Sri Thai Plc.	holds 49,998 shares	valued 4,999,800 Baht (100% of the share capital)
Mr. Supasith Sukhanindr	holds 1 share	valued 100 Baht (0% of share capital)
Mr. Pilanchai Pradubphong	holds 1 share	valued 100 Baht (0% of share capital)

Please be informed accordingly

Yours Sincerely,
Sub Sri Thai Public Company Limited

(Mrs. Patcharee Boonnak)
Senior Operation Manager