

(Translation)

Ref: SCG-SET-16-014

May 10, 2016

Subject : Approval a related transaction

To : Managing Director

The Stock Exchange of Thailand

According to the resolution of the Board of Directors Meeting No.2/2016 of Sahacogen (Chonburi) Public Company Limited held on May 10, 2016, approval for the transaction to amend the Operation and Maintenance Agreement with Operational Energy Group Limited (OEG) for the Expansion III of the Company's power plant. Such agreement is amended the capacity from 174 MW to 195 MW, and the termination date is extended from 31 December 2016 to 31 December 2023. However, other terms and conditions shall remain the same. Thus, this transaction is in accordance with the usual business and trade practices which the Audit Committee has approved. The details about the transaction are as follows:

1) Date of transaction occurs : within 180 days after Board Director Meeting had approval the transaction

2) Related partners of the contract and relation:

**Owner** : Sahacogen (Chonburi) Public Company Limited

Type of business : Electricity and Steam Production

Authorized capital : 955 million baht 955 million ordinary shares 1 baht per share

Directors :	1. Mr.Boonkiet Chokwatana	2. Mr. Boonsithi Chokwatana
	3. Mr. Thirasak Vikitset	4. Mr.Viroj Theeravatvatee
	5. Mr.Atthakorn Glankwamdee	6. Mr.Tanong Srijit
	7. Mr.Sujarit Patchimnun	8. Mr.Suthep Dansiriviroj
	9. Mr.Boonyarith Mahamontri	10.Mr.Nophorn Bhongsvej
	11. Pol. Gen. Somchai Prabhasabhakdi	12. Mr. Amorn Asvanunt
	13. AdmiralApiwat Srivardhana	

**Operator** : Operational Energy Group Limited

Type of business : Operation, Maintenance and Power Plant Services Provider

Authorized capital: 30 million baht, 3 million ordinary shares

Directors :	1. Mr. Direk Vinichbutr	2. Mr. Jirapongs Vinichbutr
	3. Mr. Thirasak Vikitset	4. Mrs. Piyapan Hunnakin

3) Persons who related in the transaction :

<b>Director / shareholder</b>	<b>Sahacogen(Chonburi) PCL.</b>	<b>Operational Energy Group Limited</b>
Mr. Thirasak Vikitset	Chairman of Executive Board	Director

\* Data as of May 2016 by the Board of Directors stakeholders will not attend the meeting and abstained\*

4) Opinion of the Board of Directors and Audit Committee: the transaction has been approved due to reasonable price as well as terms and conditions which shall remain the same for the benefit of the cogeneration power plant expansion.

Sincerely yours,

Mr. Viroj Theeravatvatee  
Managing Director