



บริษัท พรพรหมเมทัลทอล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

13 November 2017

Subject : Management Discussion and Analysis Quarter 3 Ending 30-Sep-2017
(Clarification on percentage of change more than 20% in Q3/2017)

To : Director and Manager
The Stock Exchange of Thailand

Revenue from sales:

PPM's consolidated revenue from sales in Q3/2017 is recorded at Baht 409.74 million, higher 24.51% Y-O-Y, as the result of sales increased from both subsidiary companies, especially the company of solar cell assembly its sales has increased up to Baht 46.35 million compared to the year earlier. This subsidiary company also has a long-term order on hand. The company can also maintain good sales volume, though the economics is still slow down.

Profit for the period:

PPM's consolidated profit from the equity holders of parent for the period of Q3/2017 is posted at Baht 18.27 million Baht, up 101.41% from the year earlier, as the result of sales increased from the solar cell assembly subsidiary company. The consolidated profit from the equity holders of parent has been increased up to Baht 9.20 million. The company is able to control sales and administration expenses including interest same as the year earlier.

Please be informed accordingly.

Yours faithfully,

(Mrs. Kanokkorn Tankaisorn)

Deputy Managing Director