



บริษัท เมโทรซิสเต็มส์คอร์ปอเรชั่น จำกัด (มหาชน)

Metro Systems Corporation Public Company Limited

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February 25, 2019

Subject: Clarify the Company's operation of the year ended December 31, 2018

To: Director and Manager of the Stock Exchange of Thailand

Metro Systems Corporation Public Company Limited would like to clarify the operation of consolidated financial statements in the year ended December 31, 2018 as follows;

1. Revenue

The Company had the total revenue (exclude other income) in the amount of 7,974 million baht, in comparison to the same period of the previous year which was at 7,395 million baht. It increased in the amount of 578 million baht or equivalent to 7.8 percent. It was mainly driven from the revenue of hardware selling in the amount of 309 million baht, the revenue of software selling in the amount of 198 million baht and the revenue of rental & services in the amount of 172 million baht. On the other hand, there was decreased from the revenue of office supplies selling in the amount of 101 million baht.

2. Cost of sales and services

The cost of sales and services were 6,717 million baht, in comparison to the same period of the previous year which were at 6,218 million baht. There was increased from the same period of the previous year at 499 million baht or equivalent to 8.0 percent.

3. Gross Profit

The Company had gross profit amount 1,256 million baht, in comparison to the same period of the previous year which was at 1,177 million baht. It increased in the amount of 79 million baht. The growth was achieved across all product group except office supplies group.

4. Selling, Administrative and other expenses

Selling and administrative expenses were 970 million baht, in comparison to the same period of the previous year which had the total expenses at 912 million baht. It was increased from the same period of the previous year in the amount of 58 million baht or equivalent to 6.4 percent. Mainly driven from the employee expenses. Moreover, the financial expenses in comparison with the previous year was also increased at 0.5 million baht or equivalent to 2.6 percent.

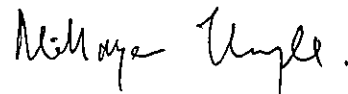
5. Net Profit

For the year ended 2018, The Company had net profit amount 283 million baht which increased from the same period of the previous year at 48 million baht or equivalent to 20.5 percent. The improvement in net profit was mainly from revenue and gross profit margin growth.

Please be informed accordingly.

Yours Sincerely,

Metro Systems Corporation Public Company Limited



(Mrs. Nittaya Thanaviriyakul)

President of Accounting, Finance and Administration Group