

Attachment 5
Others Attachment

5.1 History of DW Issued by the Company
for the last 2 years (2012-2013)

and

Underlying Company information of the remaining DWs

No.	Name of DW	First Trading Date	Maturity Date
1	TMB13CC	February 13, 2012	September 18, 2012
2	TMB13PA	February 13, 2012	September 18, 2012
3	BJC13CA	February 14, 2012	September 26, 2012
4	DCC13CA	February 14, 2012	September 10, 2012
5	THAI13PA	February 14, 2012	September 10, 2012
6	AOT13PA	February 15, 2012	September 18, 2012
7	BGH13PA	February 15, 2012	September 26, 2012
8	ROBI13CA	February 15, 2012	September 26, 2012
9	HMPR13PA	February 16, 2012	September 10, 2012
10	SPAL13CA	February 16, 2012	September 18, 2012
11	TRUE13PA	February 16, 2012	September 26, 2012
12	PS13PA	February 17, 2012	September 26, 2012
13	TCAP13CD	February 17, 2012	September 10, 2012
14	AOT13CC	March 12, 2012	October 12, 2012
15	BLA13CC	March 12, 2012	October 12, 2012
16	DELT13CB	March 12, 2012	October 12, 2012
17	STA13PA	March 12, 2012	October 12, 2012
18	BANP13CF	March 13, 2012	October 16, 2012
19	BGH13CC	March 13, 2012	October 16, 2012
20	CPF13PB	March 13, 2012	October 16, 2012
21	DTAC13CC	March 13, 2012	October 16, 2012
22	BH13CB	March 14, 2012	October 19, 2012
23	HMPR13CC	March 14, 2012	October 19, 2012
24	KTB13CD	March 14, 2012	October 19, 2012
25	IVL13CE	March 15, 2012	October 24, 2012
26	IVL13PC	March 15, 2012	October 24, 2012
27	TOP13CD	March 15, 2012	October 24, 2012
28	BBL13CC	March 16, 2012	October 29, 2012
29	BBL13PB	March 16, 2012	October 29, 2012
30	ESSO13CC	March 16, 2012	October 29, 2012
31	TUF13CB	June 5, 2012	November 30, 2012
32	PTTG13CB	June 15, 2012	December 20, 2012
33	PTTG13PB	June 15, 2012	December 20, 2012
34	THAI13CC	June 20, 2012	December 27, 2012
35	KBAN13PC	June 21, 2012	December 27, 2012
36	TRUE13CD	June 22, 2012	December 27, 2012
37	BLA13PB	June 25, 2012	December 27, 2012
38	CPAL13CC	June 26, 2012	December 28, 2012
39	STA13CD	June 27, 2012	December 28, 2012

No.	Name of DW	First Trading Date	Maturity Date
40	PTT13CG	June 28, 2012	December 28, 2012
41	SCB13CC	June 29, 2012	December 28, 2012
42	STA13CE	June 29, 2012	July 5, 2013
43	STA13PB	June 29, 2012	July 5, 2013
44	INTU13CA	July 12, 2012	December 24, 2012
45	HEMR13CA	July 13, 2012	December 24, 2012
46	ADVA13PC	July 17, 2012	March 25, 2013
47	BANP13PC	July 17, 2012	March 25, 2013
48	BIGC13CA	July 17, 2012	December 24, 2012
49	DTAC13PC	July 17, 2012	March 25, 2013
50	IRPC13PB	July 17, 2012	March 22, 2013
51	KTB13PB	July 17, 2012	March 22, 2013
52	PTT13PC	July 17, 2012	March 22, 2013
53	PTTE13PB	July 17, 2012	March 22, 2013
54	SCB13PC	July 17, 2012	March 26, 2013
55	SCC13PC	July 17, 2012	March 25, 2013
56	TOP13PC	July 17, 2012	March 26, 2013
57	ADVA13CE	July 31, 2012	March 25, 2013
58	BANP13CG	July 31, 2012	March 25, 2013
59	BGH13CD	July 31, 2012	February 13, 2013
60	BH13CC	July 31, 2012	February 13, 2013
61	CPF13CC	July 31, 2012	February 18, 2013
62	IRPC13CD	July 31, 2012	March 22, 2013
63	IVL13CF	July 31, 2012	February 18, 2013
64	KBAN13CF	July 31, 2012	February 18, 2013
65	PTTE13CF	July 31, 2012	March 22, 2013
66	SCC13CE	July 31, 2012	March 25, 2013
67	TOP13CE	July 31, 2012	March 26, 2013
68	BAY13CD	September 7, 2012	June 20, 2013
69	BJC13CB	September 7, 2012	June 13, 2013
70	DCC13CB	September 7, 2012	June 13, 2013
71	DELT13PA	September 7, 2012	June 20, 2013
72	LH13CC	September 7, 2012	June 20, 2013
73	MAKR13CA	September 7, 2012	March 22, 2013
74	TCAP13CE	September 7, 2012	June 13, 2013
75	AOT13CD	September 27, 2012	April 29, 2013
76	BLA13CD	September 27, 2012	April 29, 2013
77	DELT13CC	September 27, 2012	April 29, 2013
78	DTAC13CD	September 27, 2012	April 29, 2013

No.	Name of DW	First Trading Date	Maturity Date
79	ESSO13CD	September 27, 2012	April 30, 2013
80	SCCC13CA	September 27, 2012	April 30, 2013
81	TPIP13CC	September 27, 2012	April 30, 2013
82	TRUE13PB	September 27, 2012	April 30, 2013
83	BBL13CD	October 11, 2012	May 16, 2013
84	BBL13PC	October 11, 2012	May 16, 2013
85	HMPR13CD	October 11, 2012	May 16, 2013
86	IVL13PD	October 11, 2012	May 16, 2013
87	KTB13CE	October 11, 2012	May 16, 2013
88	KBAN13PD	October 16, 2012	June 26, 2013
89	TRUE13CE	October 16, 2012	June 26, 2013
90	BIGC13CB	November 28, 2012	July 9, 2013
91	BJC13CC	November 28, 2012	July 9, 2013
92	BLA13PC	November 28, 2012	July 9, 2013
93	CPAL13CD	November 28, 2012	July 9, 2013
94	INTU13CB	November 28, 2012	July 9, 2013
95	PTT13CH	November 28, 2012	July 9, 2013
96	BTS13CC	November 29, 2012	July 10, 2013
97	PTTG13CC	November 29, 2012	July 10, 2013
98	PTTG13PC	November 29, 2012	July 10, 2013
99	SCB13CD	November 29, 2012	July 10, 2013
100	THAI13CD	November 29, 2012	July 10, 2013
101	TUF13CC	November 29, 2012	July 10, 2013
102	BCP13CB	December 25, 2012	August 7, 2013
103	PS13CD	December 25, 2012	August 7, 2013
104	DCC13CC	December 28, 2012	October 4, 2013
105	TPIP13CD	December 28, 2012	October 4, 2013
106	CPN13CB	January 15, 2013	September 5, 2013
107	ROBI13CB	January 15, 2013	September 5, 2013
108	TISC13CB	January 15, 2013	September 5, 2013
109	JAS13CA	January 16, 2013	July 5, 2013
110	KK13CC	January 16, 2013	July 5, 2013
111	MINT13CB	January 23, 2013	August 6, 2013
112	BTS13PA	January 23, 2013	August 6, 2013
113	BGH13CE	January 31, 2013	August 16, 2013
114	CPF13CD	January 31, 2013	August 16, 2013
115	IVL13CG	January 31, 2013	August 16, 2013
116	KBAN13CG	January 31, 2013	August 16, 2013
117	PTTE13CG	February 15, 2013	August 22, 2013

No.	Name of DW	First Trading Date	Maturity Date
118	PTTE13PC	February 21, 2013	August 22, 2013
119	ADVA13CF	March 4, 2013	August 30, 2013
120	BANP13CH	March 4, 2013	August 30, 2013
121	IRPC13CE	March 4, 2013	August 30, 2013
122	SCC13CF	March 4, 2013	August 30, 2013
123	TOP13CF	March 4, 2013	August 30, 2013
124	KTB13CF	March 4, 2013	August 30, 2013
125	TMB13CD	March 4, 2013	August 30, 2013
126	PTT13PD	March 4, 2013	August 30, 2013
127	SCB13PD	March 4, 2013	August 30, 2013
128	TRUE13CF	March 20, 2013	September 6, 2013
129	AOT13CE	March 29, 2013	September 20, 2013
130	BJC13CD	March 29, 2013	September 20, 2013
131	BLA13CE	March 29, 2013	September 20, 2013
132	DELT13CD	March 29, 2013	September 20, 2013
133	DTAC13CE	March 29, 2013	September 20, 2013
134	HMPR13CE	March 29, 2013	September 23, 2013
135	LH13CD	March 29, 2013	September 23, 2013
136	SCCC13CB	March 29, 2013	September 23, 2013
137	TRUE13PC	March 29, 2013	September 23, 2013
138	ESSO13CE	April 19, 2013	October 18, 2013
139	BBL13CE	May 8, 2013	December 27, 2013
140	BBL13PD	May 8, 2013	December 27, 2013
141	BAY13CE	May 8, 2013	December 27, 2013
142	TCAP13CF	May 8, 2013	December 27, 2013
143	JAS13CB	May 23, 2013	November 8, 2013
144	THAI13CE	May 29, 2013	December 20, 2013
145	DTAC13CF	May 29, 2013	December 20, 2013
146	DTAC13PD	May 29, 2013	December 20, 2013
147	ADVA13CG	May 31, 2013	December 20, 2013
148	INTU13CC	May 31, 2013	December 20, 2013
149	BTS13CD	June 4, 2013	January 10, 2014
150	CPAL13CE	June 4, 2013	January 10, 2014
151	PTT13CI	June 4, 2013	January 10, 2014
152	SCB13CE	June 4, 2013	January 10, 2014
153	PTTG13CD	June 4, 2013	January 10, 2014
154	PTTG13PD	June 4, 2013	January 10, 2014
155	TRUE13CG	June 10, 2013	January 10, 2014
156	ADVA13PD	June 14, 2013	December 20, 2013

No.	Name of DW	First Trading Date	Maturity Date
157	INTU13PA	June 14, 2013	December 20, 2013
158	KBAN13PE	June 25, 2013	January 21, 2014
159	BCP13CC	July 3, 2013	January 24, 2014
160	HMPR13CF	July 11, 2013	January 24, 2014
161	BJC13CE	July 11, 2013	January 24, 2014
162	PS13CE	July 11, 2013	January 24, 2014
163	BGH13CF	July 11, 2013	January 24, 2014
164	CPF13CE	July 11, 2013	January 24, 2014
165	IVL13CH	July 11, 2013	January 24, 2014
166	KBAN13CH	July 11, 2013	January 24, 2014
167	PTTE13C1402A	July 18, 2013	February 21, 2014
168	PTTE13P1402A	July 18, 2013	February 21, 2014
169	TRUE13C1402A	July 18, 2013	February 21, 2014
170	TRUE13P1402A	July 18, 2013	February 21, 2014
171	BANP13C1404A	July 24, 2013	April 11, 2014
172	CK13C1401A	July 29, 2013	January 10, 2014
173	KTB13C1402A	July 29, 2013	February 28, 2014
174	TOP13C1402A	July 29, 2013	February 28, 2014
175	SCC13C1402A	July 29, 2013	February 28, 2014
176	IRPC13C1402A	July 29, 2013	February 28, 2014
177	SCB13P1402A	July 29, 2013	February 28, 2014
178	PTT13P1402A	July 29, 2013	February 28, 2014
179	KK13C1403A	August 2, 2013	March 28, 2014
180	THAI13C1403A	August 2, 2013	March 28, 2014
181	ESSO13C1403A	August 14, 2013	April 4, 2014
182	QH13C1403A	August 14, 2013	April 4, 2014
183	SIRI13C1403A	August 14, 2013	April 4, 2014
184	STA13C1403A	August 14, 2013	April 4, 2014
185	THCO13C1403A	August 14, 2013	April 4, 2014
186	TTA13C1403A	August 14, 2013	April 4, 2014
187	BLAN13C1403A	August 29, 2013	March 14, 2014
188	CPN13C1403A	August 29, 2013	March 14, 2014
189	TMB13C1404A	September 3, 2013	April 11, 2014
190	ADVA13C1404A	September 3, 2013	April 11, 2014
191	JAS13C1404A	September 3, 2013	April 11, 2014
192	TRUE13C1312A	September 6, 2013	December 30, 2013
193	CK13C1402A	September 6, 2013	February 21, 2014
194	IVL13C1403A	September 19, 2013	March 21, 2014
195	TTA13C1401A	September 24, 2013	February 3, 2014

No.	Name of DW	First Trading Date	Maturity Date
196	IVL13P1401A	October 8, 2013	January 21, 2014
197	BANP13C1403A	October 9, 2013	March 18, 2014
198	ITD13C1404A	October 17, 2013	April 10, 2014
199	TRUE13P1403A	October 17, 2013	March 18, 2014
200	SCB13C1403A	October 21, 2013	March 19, 2014
201	IVL13C1403B	October 29, 2013	March 28, 2014
202	ADVA13P1404A	November 11, 2013	April 11, 2014
203	DTAC13C1404A	November 11, 2013	April 25, 2014
204	DTAC13P1404A	November 11, 2013	April 25, 2014
205	INTU13C1404A	November 11, 2013	April 25, 2014
206	INTU13P1404A	November 11, 2013	April 25, 2014
207	JAS13C1405A	November 21, 2013	May 12, 2014
208	JAS13P1405A	November 21, 2013	May 12, 2014
209	TRUE13C1406A	November 21, 2013	June 25, 2014
210	PTT13C1403A	November 22, 2013	April 1, 2014
211	BBL13C1406A	November 22, 2013	June 25, 2014
212	BBL13P1406A	November 22, 2013	June 25, 2014
213	CPAL13C1406A	November 22, 2013	June 11, 2014
214	AOT13C1403A	December 2, 2013	April 1, 2014
215	BTS13C1405A	December 2, 2013	May 14, 2014
216	CK13C1404A	December 2, 2013	April 8, 2014
217	VGI13C1404A	December 2, 2013	April 29, 2014
218	IVL13P1404A	December 2, 2013	April 8, 2014
219	KBAN13C1404A	December 3, 2013	April 8, 2014
220	KBAN13P1404A	December 3, 2013	April 8, 2014
221	PTTG13C1404A	December 3, 2013	April 29, 2014
222	PTTG13P1404A	December 3, 2013	April 29, 2014
223	BJC13C1405A	December 17, 2013	June 3, 2014
224	CPF13C1406A	December 17, 2013	June 11, 2014
225	HMPR13C1406A	December 17, 2013	June 25, 2014
226	PS13C1405A	December 17, 2013	June 3, 2014
227	CK13C1406A	January 3, 2014	June 18, 2014
228	JAS13C1406A	January 3, 2014	June 18, 2014

Underlying Company information**1. ADVANCED INFO SERVICE PUBLIC COMPANY LIMITED**

Please refer to Thai version for full detail.

For more information on www.ais.co.th

2. AIRPORTS OF THAILAND PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.airportthai.co.th

3. BANPU PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.banpu.com

4. BANK OF AYUDHYA PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.krungsri.com

5. BANGKOK BANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bangkokbank.com

6. THE BANGCHAK PETROLEUM PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bangchak.co.th

7. BEC WORLD PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.becworld.com

8. BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bangkokhospital.com

9. BUMRUNGRAD HOSPITAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bumrungrad.com

10. BIG C SUPERCENTER PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bigc.co.th

11. BERLI JUCKER PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bjc.co.th

12. BANGKOK LIFE ASSURANCE PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bla.co.th

13. BANGKOK LAND PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.bangkokland.co.th

14. BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.btsgroup.co.th

15. CH. KARNCHANG PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.ch-karnchang.co.th

16. CP ALL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.cpall.co.th

17. CHAROEN POKPHAND FOODS PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.cpfworldwide.com

18. CENTRAL PATTANA PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.cpn.co.th

19. DYNASTY CERAMIC PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.dynastyceramic.com

20. DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.deltathailand.com

21. TOTAL ACCESS COMMUNICATION PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.dtac.co.th

22. ELECTRICITY GENERATING PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.egco.co.th

23. ESSO (THAILAND) PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.esso.co.th

24. GLOW ENERGY PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.glow.co.th

25. HEMARAJ LAND AND DEVELOPMENT PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.hemaraj.com

26. HOME PRODUCT CENTER PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.homepro.co.th

27. SHIN CORPORATION PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.intouchcompany.com

28. ITALIAN-THAI DEVELOPMENT PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.itd.co.th>

29. IRPC PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.irpc.co.th

30. INDORAMA VENTURES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.indoramaventures.com

31. JASMINE INTERNATIONAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.jasmine.com>

32. KASIKORNBANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.kasikornbankgroup.com

33. KIATNAKIN BANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.kiatnakin.co.th>

34. KRUNG THAI BANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.ktb.co.th

35. LAND AND HOUSES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.lh.co.th

36. SIAM MAKRO PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.siammakro.co.th

37. MINOR INTERNATIONAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.minorinternational.com>

38. PRUKSA REAL ESTATE PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.pruksa.com

39. PTT PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.pttplc.com

40. PTT AROMATICS AND REFINING PUBLIC COMPANY LIMITED**41. PTT CHEMICAL PUBLIC COMPANY LIMITED****42. PTT EXPLORATION AND PRODUCTION PUBLIC COMPANY LIMITED**

Please refer to Thai version for full detail.

For more information on www.pttep.com

43. PTT GLOBAL CHEMICAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.pttgccgroup.com

44. QUALITY HOUSES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.qh.co.th

45. ROBINSON DEPARTMENT STORE PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.robinson.co.th>

46. THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.scb.co.th

47. THE SIAM CEMENT PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.scg.co.th

48. SIAM CITY CEMENT PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.siamcitycement.com

49. SANSIRI PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.sansiri.com>

50. SUPALAI PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.supalai.com>

51. SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.ssi-steel.com>

52. SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.sritranggroup.com

53. THANACHART CAPITAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.thanachart.co.th

54. THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.thaiairways.com

55. THAICOM PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.thaicom.net

56. TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.tisco.co.th>

57. TMB BANK PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.tmbbank.com

58. THAI OIL PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.thaioilgroup.com

59. TPI POLENE PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.tpipolene.co.th

60. THORESEN THAI AGENCIES PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on <http://www.thoresen.com>

61. TRUE CORPORATION PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.truecorp.co.th

62. THAI UNION FROZEN PRODUCTS PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.thaiuniongroup.com

63. VGI GLOBAL MEDIA PUBLIC COMPANY LIMITED

Please refer to Thai version for full detail.

For more information on www.vgi.co.th

5.2 Branch & Regional locations

Branch location of KGI Securities (Thailand) Plc

Bangkok Branch Pin Klao 7/129 Central Pinklao Building, 7 th Floor, Room no. 704, Boromrajchonnane Road, Arunammarin Sub-District, Bangkok Noi District, Bangkok 10700 Tel: 0 2884 9090-8 Fax: 0 2884 9099	Provincial Branch Chiang Rai 490/1 Utrarakit Road, Weang Sub-District, Muang District, Chiang Rai 57000 Tel: 0 5374 0701 ext: 103 Fax: 0 5371 3117	Suphan Buri 28/6-7 Muanhan Road, Thapeeleang Sub-District, Muang District, Suphan Buri 72000 Tel: 0 3552 2530-3 0 3550 2205-6 Fax: 0 3550 2875
Changwattana 99/349 Na-nakorn building, 1 st Floor, Moo.2, Changwattana Road, Tongsonghong Sub-District, Laksee District, Bangkok 10210 Tel: 0 2576 1889 Fax: 0 2576 1562	Nakhon Sawan 15/28-29 Sawanvithi Road, Pak Nam Pho Sub-District, Muang District, Nakhon Sawan 60000 Tel: 0 5631 4211-9 Fax: 0 5631 4211-9	Nakhon Pathom 1 28/32, 1 st Floor, Yingpao Road, Sanamjan Sub-District, Muang District, Nakhon Pathom 73000 Tel: 0 3427 2300-6 Fax: 0 3421 9262
Thapra 99 The Mall Shopping Complex, 6 th Floor, Room no. 1, Ratchadapisek Road (Thapra-Taksin), Bukkhallow Sub-District, Thonburi District, Bangkok 10600 Tel: 0 2876 4800-7 0 2876 4817-9 Fax: 0 2876 4807	Nakhon Ratchasima 1242/2 The Mall Shopping Center, Nakorn-Ratchasima branch, 3 rd Floor, Mittapap Road, Naimuang Sub-District, Muang District, Nakhon Ratchasima 30000 Tel: (044) 393722 Fax: (044) 393723	Nakhon Pathom 2 28/32, 2 nd Floor, Yingpao Road, Sanamjan Sub-District, Muang District, Nakhon Pathom 73000 Tel: 0 3427 2519-21 Fax: 0 3427 2309
Silom Center 2, Silom Center Building, 18 th Floor, Room 1803, Silom Road, Suriyawong Sub-District, Bangrak District, Bangkok 10500 Tel: 0 2632 9360-9 Fax: 0 2632 9370	Udon Thani 26-27 Naraesuan Road, Makkeng Sub-District, Muang District, Udon Thani 41000 Tel: 0 4224 4008, 0 4224 3536, 0 4224 7925 Fax: 0 4224 3960	Petchaburi 96/1-2, Moo 8, Kirirattaya Road, Thongchai Sub-District, Muang District, Petchaburi 76000 Tel: 0 3241 8371-5 0 3240 1761-5 0 3240 1097-9 Fax: 0 3241 8375
Silom Complex 191, Silom Complex Building, 20 th Floor, Room no. 3-5, Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500 Tel: 0 2126 6366 Fax: 0 2126 6396-8	Samut Sakhon 923/55 A.T. Tower Building, Ekachai Road, Maha Chai Sub-District, Muang District, Samut Sakhon 74000 Tel: 0 3442 6940 -5, 0 3442 3860-1 0 3483 6275 Fax: 0 3442 6940-3	Hat Yai 29 Lee Garden Plaza, 6 th Floor, Room no. 602, Prachathipat Road, Hat Yai Sub-District, Hat Yai District, Songkhla 90110 Tel: 0 7435 2520-39 Fax: 0 7423 7164
Subsidiary Company One Asset Management Limited 989 Siam Tower (Siam Discovery), 24 th Floor, Rama I Road, Pathumwan Sub-District, Pathumwan District, Bangkok 10330, Thailand Tel: 66 (0) 2659 8888 Fax : 66 (0) 2659 8860 Website : http://www.one-asset.com	Regional Office Taiwan KGI Securities Co. Ltd. No.700, Mingshui Road, Zhongshan District, Taipei City 10462, Taiwan (R.O.C.) Tel: (886-2) 2181-8888 Fax : (886-2) 8501-2944 Website : http://www.kgi.com	Hong Kong KGI Hong Kong group 41/F Central Plaza, 18 Harbour Road, Wanchai, Hong Kong Tel : (852) 2878-6888 Fax : (852) 2878-6800 Website: http://www.kgiworld.com

5.3 Report of the Audit Committee

Dear Shareholders,

The Audit Committee of KGI Securities (Thailand) Public Company Limited consists of three independent directors. In 2013, the Audit Committee had five meetings and details of attendance of each director are as follows:

Audit Committee	Position	Attendance Record / Total Meeting
Dr. Pisit Leeahtam	Chairman of the Audit Committee	5 / 5
Dr. Don Bhasavanich	Audit Committee Member	5 / 5
Mr. Pradit Sawattananond	Audit Committee Member	5 / 5

The Committee performed its duties as assigned by the Board of Directors in accordance with the Charter of the Audit Committee. These duties included reviewing of financial statements, reviewing of the Company's internal control, reviewing of the Company's compliance with laws relating to securities and the stock exchange, reviewing of the related party transactions, monitoring of risk management, as well as proposing the appointment of external auditors. The duties are summarized as follows:

1. Reviewing of financial statements

The Audit Committee reviewed the quarterly and yearly financial statements for the year 2013 of the Company and its subsidiaries with the Executive of Finance and Accounting Department, Audit Department, and the external auditors, without the top management of the Company in attendance. Thus, the Audit Committee consulted with the external auditors so as to freely discuss important issues in the preparation of the financial statements.

The Audit Committee agreed that the financial statements of KGI Securities (Thailand) Public Company Limited and its subsidiaries for year ended 31st December 2013 were correct and complete adhering to the general accepted accounting principles and in accordance to the law and related regulations.

2. Reviewing of internal control system

The Audit Committee monitored and reviewed the audit plan of the Company and its implementation along with considering on the quarterly and annual reports of the Audit Department for the year 2013. In addition, the Audit Committee assessed the Self Assessment Questionnaire on Adequacy of Internal Control System of the Company along with organization control and operational environment, risk management measures, management in activity control, information and communication measures, and monitoring system. The assessment result for the year 2013, the Audit Committee regarded that the Company has an adequate internal control system appropriate for its businesses.

3. Reviewing of Company's compliance with Securities and Exchange Act

The Audit Committee monitored and reviewed the Company's compliance with Securities and Exchange Act along with considering the quarterly and annual reports of the Legal and Compliance Department for the year 2013. The Audit Committee agreed that the Company closely controlled and audited the performance of its units to ensure that they worked appropriately and complied with the rules.

4. Reviewing of related party transactions

In 2013, the Audit Committee reviewed related party transactions which were general business terms and approved in principle by the Board. For the other related transactions, the Audit Committee has considered and agreed that these transactions were necessary and reasonable and served the most benefit of the Company, including disclosing all significant information complying with SEC and SET regulations.

5. Monitoring of risk management

In 2013, the Audit Committee monitored the risk management practices and assessed the adequacy and effectiveness of the risk management system to ensure that the Company has efficient risk management

control. These risks include Credit Risk, Market Risk, and Operation Risk.

6. Revision of the Audit Committee Charter

In the case where it was considered to be necessary and appropriate, the Audit Committee was able to revise its Charter and proposed amendments to the Company's Board of Directors for consideration and approval. These included the Committee's authority, scope of work duties, and meetings to be in line with the principles of good corporate governance, as well as the regulations of the Stock Exchange of Thailand and Securities and Exchange Commission. As such, in 2013, considerations were made and it is up-to-date and appropriate to the Company's environment.

7. Appointment of the external auditor for 2014

The Audit Committee considered the performance of the external EY Office Limited (Formerly known as Ernst & Young Office Limited) in the past year and agreed to consider a change for external auditor given that EY Office Limited (Formerly known as Ernst & Young Office Limited). had provided service for a long time. The selection considers audit quality, independence, reasonableness of audit fee and experience in the auditing of financial businesses. The changing of external auditor is proposed from EY Office Limited (Formerly known as Ernst & Young Office Limited). to Deloitte Touche Tohmatsu Jaiyos Company Limited. The services are auditing work, suggestions and consultation on accounting, tax and internal control.

The Audit Committee considered and proposed the appointment of external auditor for the Board of Directors and shareholders' approval the following auditor of Deloitte Touche Tohmatsu Jaiyos Company Limited to be the Company's auditor for the 2014 accounting period with the audit fee being an amount of Baht 1,740,000 for the 2014 accounting period. The Audit Committee is of the opinion that the audit fee for 2014 that Deloitte has proposed is appropriate for the type and size of business of the Company.

Auditor's Name	Certified Public Account Number	Number of years the auditor has signed the Company's financial statements
Mr. Chavala Tienpasertkij	4301	Has never signed the Company's financial statements
Dr. Suphamit Techamontrikul	3356	Has never signed the Company's financial statements
Mr. Niti Jungnitnirundr	3809	Has never signed the Company's financial statements

8. Self Assessment

The Audit Committee members performed a self assessment comparing with compliance guideline. The evaluation of the year 2013 revealed that the Audit Committee's performance completely fulfilled its Charter and complied with good principles, enhancing good corporate governance effectively.

Respectfully,



(Dr. Pisit Leeahtam)

Chairman of Audit Committee