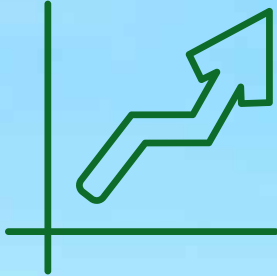
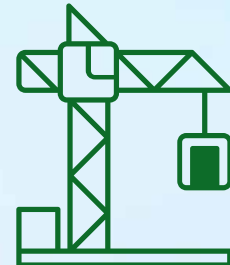
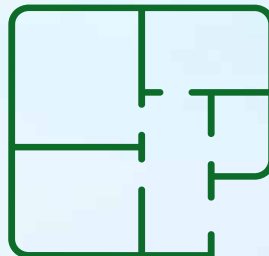




Focus Development and Construction Public Company Limited



Annual Registration Statement  
(Form 56-1)



DEVELOPMENT  
ENGINEERING  
CONSTRUCTION  
INVESTMENT

# CONTENTS

|           |                                                                                                                    |
|-----------|--------------------------------------------------------------------------------------------------------------------|
| 1         | Certification of Information Accuracy                                                                              |
| <b>9</b>  | <b>Part 1 Business Operations</b>                                                                                  |
| 10        | 1.1 Business Policy and Overview                                                                                   |
| 20        | 1.2 Nature of Business Operations                                                                                  |
| 22        | 1.3 Risk Factors                                                                                                   |
| 26        | 1.4 Assets for Business Operations                                                                                 |
| 27        | 1.5 Legal Disputes                                                                                                 |
| 28        | 1.6 General Information                                                                                            |
| <b>29</b> | <b>Part 2 Management and Corporate Governance</b>                                                                  |
| 30        | 2.1 Information on Securities and Shareholders                                                                     |
| 32        | 2.2 Management Structure                                                                                           |
| 47        | 2.3 Corporate Governance                                                                                           |
| 49        | 2.4 Corporate Social and Environmental Responsibility                                                              |
| 55        | 2.5 Internal Control and Risk Management                                                                           |
| 56        | 2.6 Connected Transactions                                                                                         |
| <b>58</b> | <b>Part 3 Financial Position and Operational Results</b>                                                           |
| 59        | 3.1 Financial Highlights                                                                                           |
| 64        | 3.2 Management Discussion and Analysis                                                                             |
| 74        | 3.3 Report on Responsibilities of the Board of Directors towards the Financial Report                              |
| 75        | 3.4 Report and Consolidated Financial Statements                                                                   |
| 129       | Attachment 1 Details of Directors, Management, Controllers and Company Secretary                                   |
| 135       | Attachment 2 Shareholding Information of Directors, Management, Controllers and Company Secretary                  |
| 136       | Attachment 3 Details of Joint Venture                                                                              |
| 137       | Attachment 4 Details of Subsidiary of the Joint Venture                                                            |
| 138       | Attachment 5 Details of Head of Internal Audit (Outsource)                                                         |
| 139       | Attachment 6 Whistle Blowing Policy on Fraud and Corruption                                                        |
| 140       | Attachment 7 Policy on Facilitating and Encouraging Shareholders to Participate Shareholders' Meeting              |
| 141       | Attachment 8 Details of Appraisal of Property                                                                      |
| 142       | Attachment 9 Corporate Governance Policy and Code of Conduct for Directors,<br>Management and Staff of the Company |