

(Unofficial Translation)

Annual Information Disclosure Form 56-1

As of October 31, 2018

**KHON KAEN SUGAR INDUSTRY
PUBLIC COMPANY LIMITED**

TABLE OF CONTENTS

Part 1 Business Profile	Page
1. Overview of Business Operation and Policy	1
2. Description of Each Business Operation	11
3. Risk Factors	20
4. Assets for Business Operations	25
5. Legal Dispute	29
6. General Information and Other Information	30
Part 2 Management and Corporate Governance	
7. Shareholder Structure	36
8. Management Structure	39
9. Corporate Governance	52
10. Corporate Social Responsibility	78
11. Internal Control and Risk Management	81
12. Related Party Transaction	84
Part 3 Financial Position and Operating Performance	
13. Financial Information	99
14. Management Discussion and Analysis	106

Information Certification**Attachment**

- Attachment 1: Details of Company's Directors, Executives, Authorized Person and Company Secretary
- Attachment 2: Details of Subsidiaries' Directors
- Attachment 3: Details of Internal Audit
- Attachment 4: Details of Appraised value of assets
- Attachment 5: Report of the Audit Committee