



บริษัท ฟอ์จูน พาร์ท อินดัสตรี จำกัด (มหาชน)

FORTUNE PARTS INDUSTRY PUBLIC COMPANY LIMITED

11/22 หมู่ 20 ถนนนิมิตใหม่ ตำบลลำลูกกา อำเภอลำลูกกา จังหวัดปทุมธานี 12150

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ทะเบียนเลขที่ บมจ.
0107547000508

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February 16, 2015

Subject : Clarification for the change of operating results for the year 2014 more than 20%

Attention : Board of Directors and President of The Stock Exchange of Thailand.

Fortune Parts Industry Public Company Limited ("FPI" or "The Company") would like to submit the annual financial statements (audited) for the year ended December 31, 2014 which has been audited by certified public auditor as follows :

Company performance for the year ended December 31, 2014, Company's total revenue was Baht 1,840.40 million, increase 6.88% compare with the same period in year 2013. And net profit Baht 199.30 million, which increase Baht 35.53 million or 21.70% compare with the same period in year 2013 due to following reasons.

1. Company total sales and service incomes for the year ended December 31, 2014 was Baht 1,762.97 million, compare to Baht 1,660.38 with the same period in year 2013, which increase by Baht 102.59 million or increase 5.82%. Gain on exchange in year 2014 is Baht 18.02 million, increase 506.64% compare with the same period in year 2013, The Company seeks to reduce this risk by entering into forward exchange contracts when it considers appropriate. The Company's revenue from New Project for OEM both local and export. It was delivered in December 2014, Total revenue was Baht 265.27 million which is relatively high profits for New Project.

2. Gross Profit Margin of sales and service incomes for the year ended December 31, 2014 was 21.19% increase 0.84% compare with the same period in year 2014, as a result, The Company's net profit in 2014 increase 21.70% compare with the same period in year 2013.

Please be informed accordingly.

Yours sincerely,

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(Mr.Sompol Tanadumrongsak)

Managing Director