



บริษัท ฟอ์จูน พาร์ท อินดัสตรี จำกัด (มหาชน)

FORTUNE PARTS INDUSTRY PUBLIC COMPANY LIMITED

11/22 หมู่ 20 ถนนนิมิตใหม่ ตำบลลำลูกกา อำเภอลำลูกกา จังหวัดปทุมธานี 12150

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ทะเบียนเลขที่ บมจ.
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August 10, 2015

Subject : Management Discussion & Analysis of Operation Results of Quarter 2/2015

Attention : Board of Directors and President of The Stock Exchange of Thailand.

Fortune Parts Industry Public Company Limited ("FPI" or "The Company") would like to submit the reviewed of interim financial statements for the three-month and six-month period ended June 30, 2015 which has been reviewed by certified public auditor as follows :

1. Company performance for the three-month period ended June 30, 2015, Company's total revenue is Baht 474.73 million which increase by Baht 18.33 million or increase 4.02% compare with the same quarter of year 2014. Company have net profit Baht 54.35 million which decrease by Baht 8.03 million or decrease 12.87% compare with the same quarter of year 2014.

2. Company performance for the six-month period ended June 30, 2015, Company's total revenue is Baht 915.57 million which increase by Baht 92.84 million or increase 11.29% compare with the same period of year 2014. Company have net profit Baht 91.52 million which decrease by Baht 7.56 million or decrease 7.63% compare with the same period of year 2014.

Due to renovation of chrome plating process line since January 2015 till end of June 2015 for almost 6 months, gross profit margin for the six-month period ended June 30, 2015 is 24.54% decrease from 25.93% compare with the same period of year 2014. And allowance for doubtful accounts (reversal) in the quarter 2/2015 increase, since the war in Libya and Iraq.

Please be informed accordingly.

Yours sincerely,

(Mr.Sompol Tanadumrongsak)

Managing Director