

No. FSS.CS 22/2560

July 31, 2017

Subject: The Partial Disposition of Investment in Joint Venture Company
To: President
The Stock Exchange of Thailand

According to the resolution made at the Board of Directors meeting of Finansia Syrus Securities Public Company Limited (“the Company”) No.6/2017 held on June 26, 2017 which approved the disposal of the investment in SBI Thai Online Securities Company Limited (“SBITO”), the Company has completed the partial investment disposal processes with the following details.

1. Transaction Date: July 31, 2017
2. Parties Involved: Buyer; SBI FINANCIAL SERVICES CO., LTD.
Seller; the Company
Relationship between Buyer and Seller; None
3. Details of Assets being Disposed:
Type; Ordinary shares
Amount of disposed shares; 1,604,444 shares
Book Value per share; 71.49 Baht (Par Value of 100 Baht per share)
Total disposed value; 114,701,701.56 Baht
4. Total Value of Consideration: Total transaction value of 1,604,444 shares in SBITO is 144,701,701.56 Baht which will be paid within August 15, 2017.
5. The Company’s Shareholding Proportion:
Before the disposal; 40.51 percent
After the disposal; 20.51 percent
6. Objectives of the Disposition: To use the received amount as the Company’s working capital.
7. Criteria to Determine the Value of Consideration: The Total Value of Consideration was calculated based on SBITO’s Book Value as of March 31, 2017 which is SBITO’s latest audited annual financial accounts. The Company’s Board of

Directors has considered and resolved that the price of the investment disposition was appropriate.

Summary of SBITO's financial statements as of March 31, 2017 are as follows:

Total assets	956,919,685 Baht
Total liabilities	440,554,747 Baht
Paid-up capital	722,222,200 Baht
Retained losses	205,857,262 Baht

8. Financial Plan:

To be used as the Company's working capital.

This transaction is not considered as an acquisition or disposition of assets pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 20/2551 Re: Rules on Significant Transactions Related to the Acquisition or Disposition of Assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Acts of Listed Company Concerning Acquisition and Disposition of Assets B.E.2547, as the highest value of transaction size calculated by the Total Value of Consideration method is 2.18 percent of the Company's total assets according to the latest consolidated financial statements of the Company and its subsidiaries as of March 31, 2017 reviewed by the certified auditor, in which the size of transaction is below 15 percent and such transaction is not classified as a related party transaction.

Please be informed accordingly.

Sincerely yours,

– Signature –

(Mr.Chuangchai Nawongs)

Chief Executive Officer