

(Translation)

No. Gor. Mor. 38/2560

August 8, 2017

Subject: Approve investment in International Commercial Coordination (Hong Kong) Ltd., which is a connected person

To : Director and Manager
The Stock Exchange of Thailand

The Board of Directors Meeting of O.C.C. Public Company Limited No. 5/2560 held on August 8, 2017 had resolved to approve investment in capital increase shares of International Commercial Coordination (Hong Kong) Ltd., which is a connected person for the number 3,300 shares, at a par value of HKD 100 each, amounting to HKD 330,000 or equivalent to Baht 1,421,805 (As of August 1, 2017, the exchange rate was Baht 4.3085 per 1 HKD) as following details:

1. Transaction date : Within August, 2017
2. Transaction parties involved
 - Buying party : O.C.C. Plc.
 - Selling party : International Commercial Coordination (Hong Kong) Ltd.
3. Connected parties and relationship nature :
 - Join major shareholders
 - Saha-Pathana Inter-Holding Plc.
 - Holding 18% of International Commercial Coordination (Hong Kong) Ltd.
 - Holding 12.73% of O.C.C. Plc.
 - I.C.C. International Plc.
 - Holding 19 % of International Commercial Coordination (Hong Kong) Ltd.
 - Directors who are stakeholders :
 - Mrs. Teerada Ambhanwong is the Company's director in
 - International Commercial Coordination (Hong Kong) Ltd.
 - Mr. Manu Leelanuwatana is the Company's director in
 - International Commercial Coordination (Hong Kong) Ltd. and O.C.C. Plc.
 - Saha-Pathana Inter-Holding Plc.
 - I.C.C. International Plc.

4. General transaction description : Investing in capital increase shares in International Commercial Coordination (Hong Kong) Ltd., which is a connected person.
5. Purpose of transaction : To increase trade opportunity in China and Hong Kong, which shall be the Company's new marketing channel.
6. Details of acquired assets
- Company Name : International Commercial Coordination (Hong Kong) Ltd.
 - Type of business : Distribution of consumer goods
 - Registered capital before capital increase : 2,000,000 HKD
 - Registered capital after capital increase : 5,000,000 HKD
 - No. of shares purchased : 3,300 Ordinary shares
 - Price per share : HKD 100 per 1 Ordinary shares
 - Total value of the transaction : HKD 330,000 or Baht 1,421,805
 - Investment proportion
 - ⇒ Shareholding ratio before acquisition : -none-
 - ⇒ Shareholding ratio after acquisition : 3,300 Ordinary shares equal to 6.60% of the registered capital
7. Funding source : The Company's working capital
8. General description of connected transaction
- Type of transaction : Relating to assets or services
 - Item size : HKD 330,000 or approximate Baht 1,421,805
Transaction is considered as related transaction according to Notification of Capital Market Commission as the category of assets or services transaction which is more than 1 million Baht but less than 20 million Baht or more than 0.03% but less than 3% of NTA whichever is higher. 3% of NTA of the Company as of 30 June 2017 was approximately 24.80 million Baht. Therefore, it needs approval from the Board of Directors and disclose to SET, but no need to get approval from shareholders' meeting.
9. Acquisition and disposition of assets

- Item size : The value of the consideration relative to the total asset value of the Company, the maximum value is 0.13%, so it does not come under the scope for the acquisition or disposal of assets having significant value for listed companies.
- 10. The Company's directors who are stakeholders : Did not attend nor were eligible to cast votes at said meeting.
- 11. Opinion by the Board of Directors : Agreed to approve the investment in International Commercial Coordination (Hong Kong) Ltd. as described above for increasing trade opportunity in China and Hong Kong, which shall be the Company's new marketing channel.
- 12. Opinions by the Audit Committee and/or Director significantly different from those by the Board of Directors : -None -

Please kindly be informed accordingly.

Sincerely yours,

Mrs. Teerada Ambhanwong
Managing Director
Chief Executive Director