

Ref. PDI/BK-BS-044/2017

8 August 2017

To : President  
The Stock Exchange of Thailand

Re. : Resolutions of the Board of Directors' Meeting, No. 03-2017

The Board of Directors of Padaeng Industry Public Company Limited at its meeting, No. 03-2017 on 7 August 2017 has approved that the Company invest short term Bill of Exchange which is considered as related parties transaction with details as follows:

**Invest in short term Bill of Exchange in Thai baht currency with specified the Beneficiary**

Transaction Date	Within September 2017
Counterparty	Country Group Securities Public Company Limited
Type of Financial Support	Invest in short term Bill of Exchange in Thai baht currency with specified the Beneficiary
Value of the Transaction	Not exceed 100 million Thai Baht (including principal and interest)
Interest Rate	Market interest rate on the transaction date
Tenor of the B/E	Within 6 months
Interest payment date	One time pay back at the maturity date
Early Redemption	None
Guarantee/Security	None
Name of the Related Party and Type of the Relationship	Country Group Holding Public Company Limited holds 99.31% shares in Country Group Securities Public Company Limited and also holds 25% shares in Padaeng Industry Public Company Limited
Source of fund for Financial Support	Cash from operation
Name of Directors with conflict of interest and/or related party	Mr. Sadawut Taechaubol and Mr. Tommy Taechaubol who are the directors with conflict of interest and/or related party and have no voting right for this agenda item.
Board's Resolution for Approval of this Transaction	The Board approved due to the fact that the transaction has appropriate return at acceptable risk.

Please be notified accordingly.

Yours truly,

- Signature -

(Mr. Surin Tanticharoenkiat)  
Company Secretary

Board Secretary Division  
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