



No. KCM 60/008

11 August 2017

Subject Clarification of operating result for 2nd Quarter 2017 ended of 30 June 2017
Attention President
The Stock Exchange of Thailand

K.C. Metalsheet Public Company Limited ("the Company") would like to clarify the operating result of the financial statement as follows:

	Quarter 2 / year 2016		Quarter 2 / year 2017		Change	
	Million Baht	%	Million Baht	%	Million Baht	%
Sales revenue - net	237.96	92.26%	211.42	94.46%	(26.53)	-11.15 %
Revenue from contract works	17.26	6.69%	9.82	4.39%	(7.44)	-43.12%
Revenue from service incomes	1.57	0.61%	1.19	0.53%	(0.38)	-24.23%
Revenue from rental incomes	1.12	0.43%	1.39	0.62%	0.27	23.79%
Total revenues	257.91	100.00%	223.82	100.00%	(34.09)	-13.22%
Gross Profit / Margin	77.28	29.97%	60.46	27.01%		
Net Profit / Margin	23.72	9.20%	6.94	3.10%		

Revenue from sales and services

The Company's sales and services revenue is reduced by THB 34.09 million or equivalent to 13.22 percent due to increases in competitor and the economic downturn in the country.

Gross Profit

The Company's gross profit for 2nd Quarter 2017 is THB 60.46 million equivalent to 27.01 percent, in which the gross profit margin of the Company has decreased when compared to the same period of last year due to decreasing of The Company's sales and services revenue but some of manufacturing overhead expense was fix.

Net Profit

The company's net profit for 2nd Quarter 2017 is THB 6.94 million equivalent to 3.10 percent, in which the net profit margin of the Company has decreased when compared to the same period of last year due to the decreasing of The Company's sales and services revenue but sales and administrative expenses was fix.

Please be informed accordingly

Yours sincerely,

K.C. Metalsheet Public Company Limited

(Mr.Niphon Charoenkit)
Chief executive officer