

15th August 2017

Subject: Report on Reviewed Financial Statements for the Second Quarter ended 30th June 2017

To: Vice President - Listing Department Corporate Disclosure Standards,
Stock Exchange of Thailand

Attachment: Consolidated Reviewed Financial Statements for the Second Quarter ended 30th June 2017

Jutha Maritime Public Company Limited and its subsidiary (the Company) hereby submits its reviewed consolidated financial statements for the second quarter ended 30th June 2017 which was duly approved by the Board of Directors.

From the six-month operations, the Company had a net loss of 70.37 million baht in which there is a loss attributable for the equity holders of the Company of 75.76 million baht and the net loss includes unrealized loss on foreign exchange of 19.29 million baht. Comparing with last year, the Company had a net loss of 64.72 million baht which includes unrealized gain on foreign exchange of 7.83 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 51.08 million baht this year and 56.89 million baht last year.

For the three-month operations ended 30th June 2017, the Company had a net loss of 32.99 million baht in which there is a loss attributable for the equity holders of the Company of 36.16 million baht and the net loss includes unrealized loss on foreign exchange of 4.80 million baht. Comparing with last year, the Company had a net loss of 24.12 million baht which includes unrealized gain on foreign exchange of 0.02 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 28.19 million baht this year and 24.15 million baht last year. The decrease in net operating result was due to the long and continuous declining global economy and the greater range of fluctuation that had a strong effect to maritime industry.

Please be informed accordingly.

Yours sincerely,

Chanet Phenjati
President