

(Translation)

Ref. MD.043/2017

August 31, 2017

Subject: The investment in new company
To: Managing Director of the Stock Exchange of Thailand

Patum Rice Mill and Granary Public Company Limited ("PRG") would like to inform that the Board of Director's meeting No. 6/2017 on July 4, 2017 has approved in principle of investment in new company. The details are as follows:

1. Transaction date August 31, 2017
2. Related Parties and Relationship with the Company
MBK Hotels and Tourism Company Limited ("MBK-HT")
An indirect subsidiary with MBK Public Company Limited ("MBK"), with 99.99%
3. Details of the investment of a new company
 - 3.1 Name of new company MBK Food Service Company Limited ("MBK-FSV")
 - 3.2 Nature of Business Operation Management raw materials, products finished goods, Semi-finished goods
 - 3.3 Registered
Registered THB 5,000,000
Ordinary share 50,000 shares
Par value per share THB 100
 - 3.4 Shareholder's structure

Name of Shareholder	Amount of share (shares)	Portion of shares (%)	Registered Capital (THB)
1. Patum Rice Mill and Granary Public Company Limited ("PRG")	25,498	50.996%	2,549,800.00
2. MBK Hotels and Tourism Company Limited ("MBK-HT")	24,499	48.998%	2,449,900.00
3. Minor shareholders	3	0.006%	300.00
Total	50,000	100.000%	5,000,000.00

3.5	Investment objective	To expand the company businesses
3.6	Advantages expected from the transaction	To receive dividend from the investment
3.7	Source of fund	Working capital of PRG

4. The general characteristics of the Acquisition of Asset

For investment in a new joint venture company, the transaction size is calculated by the criterion net of total return value at 0.0295 (calculated from the financial statements ended as June 30, 2017), For this issue, the transaction is not classified as either a connected transaction and transaction size is not the transaction size of acquisition and disposal of assets subject to comply with rules and regulations under the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E. 2547

The investment mentioned above is in line with the case of a Joint venture or aborted joint venture at 10 percent of the fully paid-up registered capital of the target company or more according to the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Yours Sincerely,

- *Signature* -

(Somkiat Makcayathorn)
Managing Director

Patum Rice Mill and Granary Public Company Limited