



บมจ.0107537002109

บริษัท ดีมีเตอร์ คอร์ปอเรชั่น จำกัด (มหาชน)

Demeter Corporation Public Company Limited

เลขที่ 191/43 อาคารซีทีไอ ทาวเวอร์ ชั้น 21 ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย กรุงเทพฯ 10110

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DCORP 141/2017

November 1, 2017

Re: Clarification on Extension of the Completion of the Acquisition of Shares in the Biogas Power Plant Project of Aukkarawat Plant Renewable Energies Co., Ltd. (the "Project")

To: President
The Stock Exchange of Thailand

This refers to the Meeting of the Board of Directors of Demeter Corporation Public Company Limited (the "Company") held on December 16, 2016 resolved to approve the investment in the biogas power plant project located in Suphanburi Province (the "Project") as owned and operated by Aukkarawat Plant Renewable Energies Co., Ltd. ("Aukkarawat"). The investment transactions will be made through (1) the acquisition of 25,000 ordinary shares in Aukkarawat from the existing shareholders, equivalent to 50 percent of the registered capital of Aukkarawat, at the purchase price of Baht 4,400 per share, totaling Baht 110,000,000, and (2) the investment budget for power plant facility improvement and procurement and installation of machinery of up to Baht 180,000,000.

The Company would like to inform that the Company has extended the completion of the acquisition of 8,181 shares in Aukkarawat, equivalent to 16.36 percent of the total issued shares of Aukkarawat for certain period as the negotiation by the parties for conclusion of the shareholders agreement required as a condition precedent has not yet completed. The terms of the shareholders agreement being under negotiation such as rights and duties of each shareholder and details of management and administration of the company by the board of directors and the shareholders. In this regard, the Company anticipate that the negotiation will be final and the transaction will be completed by November 30, 2017.

Please be informed accordingly.

Sincerely Yours,

Demeter Corporation Public Company Limited

-Signature-

(Mr. Teerawit Charuwat)

Director and Chief Executive Officer