



- Translation -

MPIC 014/2017

November 8, 2017

Subject: Submit the Financial Statement for the quarter ended September 30, 2017 and clarification for the change of operating result more than 20%

Attention: The President of The Stock Exchange of Thailand

M Pictures Entertainment Public Company Limited ("the Company") would like to submit the Financial Statement for the quarter ended September 30, 2017 which was reviewed by the authorized auditor of PricewaterhouseCooper ABAS Co.,Ltd. and approved by the Board of Directors of the Company on meeting No.4/2017 held on November 8, 2017 and also clarify the change of operating performance of the company more than 20% as follow:

Revenue

Total Revenue of the Company and subsidiaries

Total Revenue of the Company and subsidiaries the quarter ended September 30, 2017 comparing with the quarter ended September 30, 2016 increased from THB 118.46 million to THB 166.70 million or increased THB 48.24 million or 40.72 % because of the revenue deriving from exploitation the Thai Film "Som Pak Sien: E-san Love Story".

Cost of the Production and Service

Cost of Production and Service of the Company and subsidiaries for the quarter ended September 30, 2017 comparing with the same period in 2016 decreased from THB 88.79 million to 78.12 million or decreased THB 10.67 million or 12.01% because of effective cost management.

Net profit of Company's operation

Net profit of the group of the Company's operation for the quarter ended September 30, 2017 comparing with the same quarter in 2016 increased from net loss in sum of THB 42.27 million to net profit in sum of THB 14.61 million or increased THB 56.88 million or 134.57% because film production and distribution films' right generated more revenue. Moreover, cost and expense of the Company was managed more effectively.

Please be informed accordingly,

Yours sincerely,

(Ms. Thitapat Issarapornpat)

Director and Acting on behalf of Company Secretary