



บริษัท บางกอก เซน ฮอสปิทอล จำกัด (มหาชน)  
**Bangkok Chain Hospital Public Company Limited.**

No. BCH.211/2017

8 November 2017

Subject : Explanation of the change in operating results of Q3/2017 which exceed 20%

To : The President  
The Stock Exchange of Thailand

Bangkok Chain Hospital Public Company Limited ("the Company") would like to report the operating results of the Company and its subsidiaries for the first quarter ended 30 September 2017 which has been reviewed by the independent auditor as follows:

Consolidated financial statements

The Company reported profit for Q3/2017 in the amount of Baht 365.6 million (Q3/2016 : Baht 292.8 million) which increased in the amount of Baht 72.8 million or 24.9% and reported profit before finance costs and income tax in the amount of Baht 494.5 million (Q3/2016 : Baht 386.6 million) which increased in the amount of Baht 107.9 million or 27.9%. The main reasons were:

- Total revenues for Q3/2017 in the amount of Baht 2,019.3 million which increased from the same period of 2016 in the amount of Baht 250.0 million or 14.1% due to the increase in revenue from cash patients in the amount of Baht 146.8 million or 13.1%, the increase in revenue from social security scheme (SC) in the amount of Baht 105.2 million or 17.3%, the increase in revenue from universal coverage (UC) in the amount of Baht 4.9 million or 30.8% and the decrease in other income in the amount of Baht 6.9 million or 30.4%.

- Total expenses for Q3/2017 in the amount of Baht 1,559.4 million which increased from the same period of 2016 in the amount of Baht 148.1 million or 10.5% due to cost of hospital operations which increased in the amount of Baht 135.8 million or 11.7%, selling and administrative expenses which increased in the amount of Baht 6.6 million or 3.0% and finance costs which increased in the amount of Baht 5.7 million or 20.1%. The increase in total expenses was mainly from increase in staff cost, medical supplies, doctor fee and doubtful debts expense.

- Income tax for Q3/2017 in the amount of Baht 94.8 million increased from the same period of 2016 in the amount of Baht 29.3 million which was consistent with the increase in profit before income tax.

Please be informed accordingly.

Yours sincerely,

(Mr. Chalerm Harnphanich M.D.,Ph.D.)  
Chief Executive Officer

