



No. KCM 60/009

13 November 2017

Subject Clarification of operating result for 3rd Quarter 2017 ended of 30 September 2017
Attention President
The Stock Exchange of Thailand

K.C. Metalsheet Public Company Limited ("the Company") would like to clarify the operating result of the financial statement as follows:

	Quarter 3 / year 2016		Quarter 3 / year 2017		Change	
	Million Baht	%	Million Baht	%	Million Baht	%
Sales revenue - net	321.11	92.14%	288.17	93.39%	-32.94	-10.26%
Revenue from contract works	23.25	6.67%	16.90	5.48%	-6.35	-27.31%
Revenue from service incomes	2.51	0.72%	1.47	0.48%	-1.04	-41.43%
Revenue from rental incomes	1.62	0.46%	2.02	0.65%	0.40	24.69%
Total revenues	348.49	100.00%	308.56	100.00%	-39.93	-11.46%
Gross Profit / Margin	99.46	28.54%	79.70	25.83%		
Net Profit / Margin	20.17	5.79%	6.28	2.04%		

Revenue from sales and services

The Company's sales and services revenue is reduced by THB 39.93 million or equivalent to 11.46 percent due to increases in competitors and the economic downturn in the country.

Gross Profit

The Company's gross profit is THB 79.70 million equivalent to 25.83 percent, in which the gross profit margin of the Company has decreased when compared to the same period of last year due to decreasing of The Company's sales and services revenue but some of manufacturing overhead expenses were fix.

Net Profit

The Company's net profit is THB 6.28 million equivalent to 2.04 percent, in which the net profit margin of the Company has decreased when compared to the same period of last year due to the decreasing of The Company's sales and services revenue but sales and administrative expenses were fix.

Please be informed accordingly,

Yours sincerely,

K.C. Metalsheet Public Company Limited

(Mr.Niphon Charoenkit)
Chief executive officer