MATI 19/2560

November 13, 2017

Subject Consolidated Financial Report for the nine-month period which ended at September 30, 2017

To Director and Manager The Stock Exchange of Thailand

Nine-month period operating income of Matichon Public Co., Ltd and its affiliated companies which ended September 30, 2017 was \$ 679.93 million, downed \$ 4.66 million from the same period last year or 0.68 % while costs of sales and services was \$ 478.96 million, \$ 44.34 million decreasing or 8.47 %.

It is noticeable that the revenue from sales and services of the company has been decreasing as well as the cost of sales and services which affect the total nine-month period income ended September 30, 2017. The company has a total loss \$ 5.92 million, compared from the same period last year is \$ 86.70 million. Matichon and its affiliated companies tried to find an opportunity to do business, especially becoming a leader in the digital media as well as the most popular news website in the country. The digital media is growing instead of print media. Combined with the rigorous policy of reducing costs particularly, the voluntary redundancy program that company has started since the fourth quarter of 2016.

However, the company continues to improve its structure and cost management. By dissolving the printing and shipping department which we informed on September 29, 2017, the project has been successfully and we are expecting good results from the fourth quarter of 2017 onwards.

Sincerely Yours,

Mr.Thakoon Boonparn Managing Director