

14th November 2017

Subject: Report on Reviewed Financial Statements for the Third Quarter ended 30th September 2017

To: Vice President - Listing Department Corporate Disclosure Standards,
Stock Exchange of Thailand

Attachment: Consolidated Reviewed Financial Statements for the Third Quarter ended 30th September 2017

Jutha Maritime Public Company Limited and its subsidiary (the Company) hereby submits its reviewed consolidated financial statements for the third quarter ended 30th September 2017 which was duly approved by the Board of Directors.

From the nine-month operations, the Company had a net loss of 96.03 million baht in which there is a loss attributable for the equity holders of the Company of 102.81 million baht and the net loss includes unrealized loss on foreign exchange of 27.27 million baht. Comparing with last year, the Company had a net loss of 98.25 million baht which includes unrealized loss on foreign exchange of 11.97 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 68.75 million baht this year and 86.28 million baht last year. The net loss decreased 20.31%.

For the three-month operations ended 30th September 2017, the Company had a net loss of 25.66 million baht in which there is a loss attributable for the equity holders of the Company of 27.05 million baht and the net loss includes unrealized loss on foreign exchange of 7.98 million baht. Comparing with last year, the Company had a net loss of 33.53 million baht which includes unrealized gain on foreign exchange of 4.14 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 17.68 million baht this year and 29.39 million baht last year. The net loss decreased 39.85%. The loss from operation was due to the long and continuous declining global economy and the greater range of fluctuation that had a strong effect to maritime industry. However, the loss decreased substantially.

Please be informed accordingly.

Yours sincerely,

Chanet Phenjati
President