

Ref. No.: SET-2017-025

December 14, 2017

Subject: Transaction concerning Acquisition and Disposal of Assets

Attn. To: President

The Stock Exchange of Thailand

Since the Board of Directors of Filter Vision Public Company Limited (“the Company” or “FVC”) dated December 14, 2017 resolved to approve the signing of Hi Healthcare Center Co., Ltd. (“HHC”), which is a subsidiary of the Company, on Letter of Intention “LOI” to acquire franchise from Wuttisak Clinic Inter. Group Co., Ltd. (“WCIG”), ”), which is an indirect subsidiary of E FOR L AIM Public Co., Ltd. (“EFORL”), at the amount not exceeding 50 MB; and resolved to approve the investment of HHC in Franchise business of WCIG for investing in esthetic clinics under trademark “Wuttisak Clinic” at the amount not exceeding 200 MB; totaling to not exceeding 250 MB. In order to expand investment in business concerning healthcare, esthetic, and cosmetic distribution related to core business of the Company. This is expected to generate income and profit to the Company, then, makes the Company gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

Such investment, when calculated transaction size with other transactions concerning acquisition and disposal of Asset during 6-month period, obtains value exceeding 15% but not exceeding 50% of total Asset value of the Company. Thus, it is considered as transaction concerning acquisition and disposal of Asset in accordance with Notification of Capital Market Supervisory Board Ref. No. ThorJor. 20/2551 RE: “Criteria to Do Significant Transaction in Term of Acquisition and Disposal of Asset”, covering with other amended notifications; and Notification of The Stock Exchange of Thailand RE: “Information Disclosure and Practice of Listed Companies in Acquisition or Disposal of Asset B.E. 2547”. The Company, therefore, obtains duty to disclose information of such transaction as per the enclosure herewith.

Please be informed accordingly.

Sincerely yours,

-WICHIT TECHAKASEM-

(Dr. Wichit Techakasem)

Managing Director

Authorized Person to Disclose Information

Company Secretary

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**Information Concerning Acquisition of Asset
of
Filter Vision Public Company Limited**

1. Date, Month, Year of the Transaction

Within Quarter 4/2017

2. Transaction Parties and Relationship

The Person Intends to Acquire Franchise: Hi Healthcare Center Co., Ltd. - a subsidiary of the Company.

The Person Intends to Dispose Franchise: Wuttisak Clinic Inter. Group Co., Ltd. – an indirect subsidiary of E FOR L AIM Public Co., Ltd.

Relationship: -None-

3. General Characteristic, Type, and Size of the Transaction

Hi Healthcare Center Co., Ltd. (“HHC”) was established on September 25, 2017 by registered capital at 100 MB with the objective to operate business concerning healthcare & esthetic clinic and cosmetic distribution. Filter Vision Public Co., Ltd. (“the Company” or “FVC”) holds 99.998% shares of HHC’ s registered capital by holding 999,998 common shares at par value of Baht 100, total value of Baht 99,999,800. In order to let the Company increase opportunity and channel in contributing value added to medical service business from the Company as being supporter of medical engineering for dialysis unit and operating dialysis unit business by KT Medical services Co., Ltd. (“KTMS”) – another subsidiary of the Company to business expansion to healthcare & esthetic clinic and cosmetic distribution operated by HHC, which is related business to core business of the Company. This is expected to generate income and profit to the Company, then, makes the Company gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

Size of the transaction calculated by criteria for total value of the return from	=	269.96*100
consolidated financial statements as of September 30, 2017 in 6-month period		<hr/> 729.08
	=	37.03%

Such transaction, when calculated transaction size with other transactions concerning acquisition and disposal of Asset during 6-month period, obtains value exceeding 15% but not exceeding 50% of total Asset value of the Company. The Company, thus, obtains duty to disclose minimum information in accordance with Table 1 annexed to Notification RE “Acquisition or Disposal of Asset”; and to submit letter declaring minimum information in accordance with Table 2 annexed to Notification RE:

“Acquisition or Disposal of Asset” to the Company’s shareholders within 21 days as from the date when the transaction disclosed to The Stock Exchange of Thailand.

4. Details of the Asset Acquired

The Sole Area Development Franchise under Trademark “Wuttisak Clinic” in Eastern Region; and in Icon Branches in Bangkok by granting HHC the entitlement for Franchise for 10 Years. Numbers of branch entitled for Franchise are 25 branches at the amount of 50 MB. Terms of agreement for each branch when HHC entered into the operation are 12 years (8 years + 4 years).

5. Total Value of the Return

Not exceeding 250 MB.

6. Value of the Asset Acquired

Not exceeding 250 MB.

7. Criteria to Determine Value of the Return

Consider by calculation according to criteria for assets appraisal with Replacement Cost method.

8. Benefit Expected to Gain by the Company

The Company expects such Franchise acquisition shall enable to generate income and profit to the Company. So that the Company shall gain much more improved financial position and operating performance.

9. Source of Fund Used in Doing the Transaction

From funding by increase capital

10. Condition of Doing the Transaction

When the permission for Franchise entitlement granted to HHC; WCIG must not operate competitive business against HHC.

Opinion of the Board of Directors on Doing the Transaction

The Board of Directors considered that doing this transaction is appropriate and useful to the Company and the shareholders. Because it is expanded to business related to core business of the Company, which is expected to generate income and profit to the Company. So that the Company shall gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

11. Opinion of the Board of Directors / Audit Committee Different from Opinion of the Board of Directors According to Clause 11.

-None-