

Ref. No.: SET-2017-025

December 14, 2017

Subject: Acquisition of Franchise 25 Branches from total 113 Branches from "Wuttisak" (Revised 2)

Attn. To: President

The Stock Exchange of Thailand

Since the Board of Directors of Filter Vision Public Company Limited ("the Company" or "FVC") dated December 14, 2017 resolved to approve the signing of Hi Healthcare Center Co., Ltd. ("HHC"), which is a subsidiary of the Company, on the Letter of Intention "LOI" to acquire franchise for 25 branches from all 113 branches from Wuttisak Clinic Inter. Group Co., Ltd. ("WCIG"), which is an indirect subsidiary with 100% shares held by WCI Holding Co., Ltd. ("WCIH"), of which 50.17% shares held by E FOR L AIM Public Co., Ltd. ("EFORL") and 49.83% shares held by minor shareholders, at the amount not exceeding 50 MB; and resolved to approve the investment of HHC in Franchise business of WCIG for investing in esthetic clinics under trademark "Wuttisak Clinic" at the amount not exceeding 200 MB; totaling to not exceeding 250 MB. In order to expand investment in business concerning healthcare, esthetic, and cosmetic distribution giving importance on Hygienic Medical Service related to dialysate unit business - one of the Company's core businesses. This is expected to generate income and profit to the Company, then, makes the Company gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

Such investment, when calculated transaction size with other transactions concerning acquisition and disposal of Asset during 6-month period, obtains value exceeding 15% but not exceeding 50% of total Asset value of the Company. Thus, it is considered as transaction concerning acquisition and disposal of Asset in accordance with Notification of Capital Market Supervisory Board Ref. No. ThorJor. 20/2551 RE: "Criteria to Do Significant Transaction in Term of Acquisition and Disposal of Asset", covering with other amended notifications; and Notification of The Stock Exchange of Thailand RE: "Information Disclosure and Practice of Listed Companies in Acquisition or Disposal of Asset B.E. 2547". The Company, therefore, obtains duty to disclose minimum information in accordance with Table 1 annexed to Notification RE "Acquisition or Disposal of Asset"; and to submit letter declaring minimum information in accordance with Table 2 annexed to Notification RE: "Acquisition or Disposal of Asset" to the Company's shareholders within 21 days as from the date when the transaction disclosed to The Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

-WICHIT TECHAKASEM-

(Dr. Wichit Techakasem)

Managing Director

Authorized Person to Disclose Information

Company Secretary

Tel. 02-518-2722 Ext. 649

Fax 02-518-2723

Information Concerning Acquisition of Asset
of
Filter Vision Public Company Limited

1. Date, Month, Year of the Transaction

Within December 2017

2. Transaction Parties and Relationship

The Person Intends to Acquire Franchise: Hi Healthcare Center Co., Ltd. - a subsidiary of the Company.

The Person Intends to Dispose Franchise: Wuttisak Clinic Inter. Group Co., Ltd. – an indirect subsidiary of 100% shares held by WCIH, of which 50.17% shares held by E FOR L AIM Public Co., Ltd. “EFORL” and 49.83% shares held by minor shareholders.

Relationship: -None-

3. General Characteristic, Type, and Size of the Transaction

Hi Healthcare Center Co., Ltd. (“HHC”) was established on September 25, 2017 by registered capital at 100 MB with the objective to operate business concerning healthcare & esthetic clinic and cosmetic distribution. Filter Vision Public Co., Ltd. (“the Company” or “FVC”) holds 99.998% shares of HHC’ s registered capital by holding 999,998 common shares at par value of Baht 100, total value of Baht 99,999,800. In order to let the Company increase opportunity and channel in contributing value added to medical service business from the Company as being supporter of medical engineering for dialysis unit and operating dialysis unit business by KT Medical services Co., Ltd. (“KTMS”) – another subsidiary of the Company to business expansion to healthcare & esthetic clinic and cosmetic distribution operated by HHC, which is related business to core business of the Company. This is expected to generate income and profit to the Company, then, makes the Company gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

Size of the transaction calculated by criteria for total value of the return from	=	269.96*100
consolidated financial statements as of September 30, 2017 in 6-month period		729.08
	=	37.03%

As flowing details:

1. Signing on Acquisition of Assets and Dialysate Units Business with	=	10*100
Traivej Co., Ltd. on December 29, 2017		729.08
	=	1.37%

2.	Purchase of Land in Chiangmai for office & warehouse building on November 20, 2017	=	9.96*100
			729.08
		=	1.37%
3.	Signing on Letter of Intention to Acquire Franchise for 25 branches From all 113 branches within December 2017	=	250*100
			729.08
		=	34.29%

Such transaction, when calculated transaction size with other transactions concerning acquisition and disposal of Asset during 6-month period, obtains value exceeding 15% but not exceeding 50% of total Asset value of the Company. The Company, thus, obtains duty to disclose minimum information in accordance with Table 1 annexed to Notification RE “Acquisition or Disposal of Asset”; and to submit letter declaring minimum information in accordance with Table 2 annexed to Notification RE: “Acquisition or Disposal of Asset” to the Company’s shareholders within 21 days as from the date when the transaction disclosed to The Stock Exchange of Thailand.

4. Details of the Asset Acquired

The Sole Area Development Franchise under Trademark “Wuttisak Clinic” in Eastern Region; and in Icon Branches in Bangkok by granting HHC the entitlement for Franchise for 10 Years. Numbers of branch entitled for Franchise are 25 branches at the amount of 50 MB. Terms of agreement for each branch when HHC entered into the operation are 12 years (Agreement Term = 8 years + Automatic Renewal = 4 years) as from the date HHC exercised Franchise by developing such branch..

5. Total Value of the Return

Not exceeding 250 MB.

6. Value of the Asset Acquired

Not exceeding 250 MB.

7. Criteria to Determine Value of the Return

Calculation according to criteria for assets appraisal with Replacement Cost method by jointly considered among HHC’s and WCIG’s Management.

8. Benefit Expected to Gain by the Company

The Company expects such Franchise acquisition shall enable to generate income and profit to the Company. So that the Company shall gain much more improved financial position and operating performance.

9. Source of Fund Used in Doing the Transaction

- Funding from HHC' s establishment at 100 MB
- Capital increased by FVC to HHC at 150 MB

The aforesaid funding gained by FVC's capital increased by Right Offering approved by the shareholders at AGM 2017

10. Condition of Doing the Transaction

When the permission for Franchise entitlement granted to HHC; WCIG, WCIH, EFORL must not operate competitive business in HHC's territory against HHC. All this, the transaction shall be arise when the signing between HHC and WCIG had been completed and further progress shall be informed to SET accordingly.

Opinion of the Board of Directors on Doing the Transaction

The Board of Directors considered that doing this transaction is appropriate and useful to the Company and the shareholders. Because it is expanded to business related to core business of the Company, which is expected to generate income and profit to the Company. So that the Company shall gain much more improved financial position and operating performance that leads to value-added contribution to the shareholders.

11. Opinion of the Board of Directors / Audit Committee Different from Opinion of the Board of Directors According to Clause 11.

-None-