



บริษัท ดีมีเตอร์ คอร์ปอเรชั่น จำกัด (มหาชน)

Demeter Corporation Public Company Limited

เลขที่ 191/43 อาคารซีทีไอ ทาวเวอร์ ชั้น 21 ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย กรุงเทพฯ 10110

โทรศัพท์ 0 2204 2601 โทรสาร 0 2204 2616

191/43 CTI Tower 21st Floor, Ratchadapisek Road, Klongtoey Subdistrict, Klongtoey District, Bangkok, 10110

DCORP 166/2017

December 27, 2017

Re: Notification of the Progress on the Investment in Hero Experience Co., Ltd.

To: President

The Stock Exchange of Thailand

As Demeter Corporation Public Company Limited (the “Company”) has informed the Stock Exchange of Thailand of the resolution of the Meeting of the Board of Directors held on December 13, 2017 which approved the change to particulars of the investment in the Project of The Marvel Experience: Theme Entertainment Attraction – TNX of Hero Experience Co., Ltd. (the “Hero Experience”), by means of subscription of newly issued shares of Hero Experience and acquisition of shares from the existing shareholder (the “Share Acquisition Transaction”. Details of the Share Acquisition Transaction are according are as informed.

The Company would like to inform that the Share Acquisition Transaction has been closed on December 26, 2017 under which the Company has subscribed 939,474 newly issued shares and acquired 67,106 shares from the existing shareholders, which is equivalent to 37.5 percent of the registered capital of Hero Experience, for the total investment amount of Baht 324,999,779.28.

Please be informed accordingly.

Yours Sincerely,

-Signature-

(Mr. Teerawit Charuwat)

Director and Chief Executive Officer