

15th January 2018

Subject: Clarification of the Connected Transaction in the company's asset disposal

Attention: President of the Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited (“Unique”) would like to inform regarding to a Connected Transaction since the major shareholder of Suphankeeree Company Limited (“Suphankeeree”) is the same person with the major shareholder of Unique. Please find the details of purchasing land from Unique that considered to be the Connected Transaction as followed.

1. Transaction Date (Registered) : 5th of January 2018

2. The Concerned parties:

The Seller: Unique Engineering and Construction Public Company Limited

The Buyer: Suphankeeree Company Limited

3. Details of Connected Transaction:

Suphankeeree Company Limited, whose the major shareholder is also the major shareholder of Unique, has agreed to buy the land from Unique with the title deed number 15414-15445 located in T. Pakkred, A.Pakkred, Nonthaburi 11120 totaling of 32 parcels with the total area of 2-1-41.3 Rai for the total value of 47,000,000 Baht (Forty-seven Million Baht), which this purchasing price is higher than the estimated price by the Treasury Department and Independent appraiser and the market price. Subsequently, this issue has been approved by the Executive Board, the Audit Committee, and Board of Directors.

Selling Price	Estimated Price By The Treasury Department	Estimated Price By Independent Appraiser	Market Price
47,000,000 Baht	27,406,400 Baht	33,507,605 Baht	40,000-45,000 Baht /square wa

4. Detail of connected person

Suphankeeree: Ms. Thanomsri Soodto is the major shareholder holding 99.99% of shares.

Unique: Ms. Thanomsri Soodto is the major shareholder holding 23.046 % of the paid-up capital

It is therefore inform for your acknowledge and dissemination to the public and other investors.

Your Sincerely,

(Mr. Parinya Pornsawatt)

Secretary