



บริษัท ที.เค.เอส. เทคโนโลยี จำกัด (มหาชน)  
T.K.S. TECHNOLOGIES PUBLIC COMPANY LIMITED

16 February 2018

Subject: Submission of the Announcement of Intention to Make a Tender Offer Form (Form 247-3)

Attention: President  
Stock Exchange of Thailand

Enclosure: Copy of the Announcement of Intention to Make a Tender Offer Form (Form 247-3) of Thai British Security Printing Public Company Limited

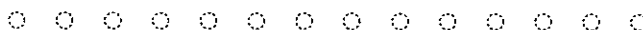
Reference is made to T.K.S. Technologies Public Company Limited's (the "**Company**") intention to acquire all shares in Thai British Security Printing Public Company Limited (the "**Target**"). The Board of Directors' Meeting of T.K.S. Technologies Public Company Limited has resolved in the Meeting No. 6/2017 on 12 December 2017, to approve the Company's acquisition of shares of the Target by the means of the conditional voluntary tender offer in accordance with the Notification of Capital Market Supervisory Board No. Tor.Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended) at the offer price of Baht 15.70 per share. On 15 February 2018, the Extraordinary General Meeting of Shareholders No. 1/2018 has voted to approve the conditional voluntary tender offer.

The Company would like to inform you that the Company has submitted the Announcement of Intention to Make a Tender Offer Form (Form 247-3) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, and the Target. The details of which are set out in the Enclosure.

Please be informed accordingly.

Sincerely yours,

(Mr.Somkid Wekinvattanased)  
Managing Director  
T.K.S. Technologies Public Company Limited



Certified by



(Translation)

Form 247-3  
(SorChor. 6/2546)

Announcement of Intention to Make a Tender Offer

1. Submission date: 16 February 2018
2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors): T.K.S. Technologies Public Company Limited  
Telephone No.: 0-2784-5888
3. The tender offer is intended for an acquisition of the securities of:  
Thai British Security Printing Public Company Limited (“TBSP”)  
(Specify the name of the business)
4. Details of the securities for which the tender offer is made:  
 For tender offer of all securities of the business  
 For partial tender offer of the business under Chapter 5 of the SEC  
Notification No. ThorJor. 12/2554.

Type	Issue	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit	Offering amount
			Total number of outstanding securities of that class/issue <sup>1</sup>	Total voting rights of the business		
Ordinary shares	-	88,120,190	80.11	80.11	15.70	Baht 1,383,486,983
Preferred shares	-	-	-	-	-	-
Warrants	-	-	-	-	-	-
Convertible debentures	-	-	-	-	-	-
Other securities (if any)	-	-	-	-	-	-
				Total	80.11	Baht 1,383,486,983

<sup>1</sup> In case of shares, regardless of class or issue, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

## (Translation)

-2-

5. Securities held prior to making the tender offer and securities to be acquired under any other agreements. (As of the submission date of the announcement of intention)

## 5.1 Shares

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>2</sup>	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement	Ordinary	21,879,810	19.89	19.89
II. Persons in the same group as the person who makes the announcement	-	-	-	-
III. Related parties under Section 258 of the persons under I and II - Ms. Sutida Mongkolsuthree	Ordinary	35,336,000	32.12	32.12
IV. Other agreements to result in additional acquisition of shares by the persons under I to III - Ms. Sutida Mongkolsuthree will be required to purchase additional shares of TBSP with respect to the Share Sale and Purchase Agreement between Ms. Sutida Mongkolsuthree and SCG Packaging Public Company Limited signed on 6 November 2015. Materiality of the agreement is indicated in Tender Offer Form (Form 247-4) of TBSP by Ms. Sutida Mongkolsuthree submitted on 26 November 2015.	Ordinary	19,567,240	17.79	17.79
Total		76,783,050	69.80	69.80

## 5.2 Convertible Securities

Name	Convertible securities		Number of units	Number of underlying shares <sup>3</sup>	Percentage in comparison with the total number of outstanding shares of the business <sup>4</sup>
	Class	Issue			
I. Person who makes the announcement	-	-	-	-	-
II. Persons in the same group as the person who makes the announcement	-	-	-	-	-
III. Related parties under Section 258 of the persons under I and II	-	-	-	-	-

<sup>2</sup> The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the business and are outstanding at the end of a month prior to the month in which the announcement of intention to make a tender offer is submitted.

<sup>3</sup> The number of underlying shares = the number of units multiplied by the number of shares to be acquired through exercising the right to purchase or convert per one unit of securities of such issue.

<sup>4</sup> See Footnote 2.

(Translation)

-3-

IV. Other agreements to result in additional acquisition of convertible securities by the persons under I to III	-	-	-	-	-
			Total	-	-

6. Name of the tender offer preparer: TMB Bank Public Company Limited
7. Name(s) of other advisor(s) (if any): The Capital Law Office Limited (Legal Advisor)
8. Expected date for the official submission of the tender offer<sup>5</sup>: No Later than 27 February 2018
9. Essence of the contract/agreement/memorandum of understanding entered into by the person making the announcement of intention prior to making the announcement, for the purpose of substantial trading of securities of the business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer.
- None -

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature)\_\_\_\_ - Signature - \_\_\_\_\_

(Mr. Jutiphan Mongkolsuthree)

Director

Announcer of Intention

(Signature)\_\_\_\_ - Signature - \_\_\_\_\_

(Mr. Somkid Wekinvattanased)

Director

Announcer of Intention

I have reviewed the information with due care and hereby certify that the person making the announcement of intention is truly capable of making the tender offer as announced to the public and has duly disclosed complete information.

On behalf of TMB Bank Public Company

(Signature)\_\_\_\_ - Signature - \_\_\_\_\_

(Mr. Yongyoot Luangrattanamart)

Preparer of Tender Offer

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<sup>5</sup> Pursuant to Clause 13 of the SEC Notification No. ThorJor. 12/2554, a tender offer (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of the announcement of intention.