

EKH/CS/2018/007

26th February 2018

Subject : Management Discussion and Analysis of Financial statement for year 2017

To : Managing Director
Stock Exchange of Thailand

Ekachai Medical Care Public Company Limited (the "Company") would like to clarify on the operating results for year ended of 31 December 2017 as follows.

The operation results of the Company and the Company's subsidiaries in the consolidated financial statements for the year ended 31 December 2017, compared to the same period of last year is as follows:

(Million Baht)	Consolidated financial statements		Separate financial statements	
	2017	2016	2017	2016
Total revenues	540.98	511.98	540.91	511.98
Profit (loss) attributable to Equity holders of the Company	83.83	75.27	84.69	75.27

Total revenues of the Company and the Company's subsidiaries in the consolidated financial statements for the year end period of December 31, 2017 was THB 540.98 million, an increase of THB 29 million or 5.66% from the same period last year which was THB 511.98 million. The profit for the year end period of December 31, 2017 (for the equity holders of the Company) was THB 83.83 million, an increase of THB 8.56 million or 11.37% from the same period of last year. The Growth in revenues and net income year 2017 resulted from

1. An increase in OPD and IPD revenues which resulted from an increase in number of OPD and IPD patients.
2. An increase in other income mainly from interest revenues.

The financial position of the Company according to the consolidated financial statements as of December 31, 2017, the company reported total assets at THB 900.31 million, total liabilities at THB 77.17 million and shareholders' equity at THB 823.14 million. The company's Debt-to-equity ratio was 0.094.

Please be informed accordingly.

Yours faithfully,

Mr. Amnaj Eur-Areemitr
Director

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