MATI 07/2561

February 27, 2018

Subject Consolidated Financial Report for the year which ended at December 31, 2017

To Director and Manager

The Stock Exchange of Thailand

Operating income of Matichon Public Co., Ltd and its affiliated companies which ended December 31, 2017 was \$\mathbb{B}\$ 918.29 million, downed \$\mathbb{B}\$ 13.36 million from the same period last year or 1.43 % while costs of sales and services as \$\mathbb{B}\$ 633.94 million, \$\mathbb{B}\$ 52.21 million decreasing or 7.61 %.

It is noticeable that the revenue from sales and services of the company has been decreasing as well as the cost of sales and services which lower even further in proportion. Operating income ended December 31, 2017 shows a total profit \$\mathbb{B}\$ 89.78 million, compared from the same period last year that the company has total loss of \$\mathbb{B}\$ 63.67 million.

And the main factor behinds gaining profit is Matichon and its affiliated companies tried to find an opportunity to do business, especially becoming a leader in the digital media as well as the most popular news website in the country. The digital media is growing instead of print media. Combined with the rigorous policy of reducing costs particularly, the voluntary redundancy program. In addition, in the fourth quarter of 2017, company has been investing in equity securities which gains on revaluation of its investments at fair value at B 79 million.

However, the Company will continue to adhere security policy to expand its work in the areas of expertise and consider what best in returns of all stakeholders.

Sincerely Yours,

Mr. Thakoon Boonparn

Managing Director