



บริษัท เค.ซี.เมททอลชีท จำกัด (มหาชน)  
K.C. METALSHEET Public Company Limited

Reg. No. 01075557000331



204 หมู่ที่ 2 ถนนเลี้ยวเมือง ตำบลพระลับ อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000 โทร. 0-4332-7888 แฟกซ์. 0-4332-7776

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Ref KCM61 /004

March 5, 2018

Subject: Notice of Assets Disposal Transaction regard waiving the right to purchase newly issued ordinary shares of 4G MetalProducts Company Limited.

To: President  
The Stock Exchange of Thailand

K.C. Metalsheet Public Company Limited (“the Company” or “KCM”) hereby informs that the Executive Committee Meeting No. 2/2018 which was held on March 1, 2018 had approved a resolution to waive the right to purchase newly issued ordinary shares of 4G MetalProducts Company Limited which is a manufacturing metal pipe. Currently the Company holds portion of 25% of paid-up capital.

After the waiving, the Company's portion of holding share will reduce from 25.00% to 15.15% of paid-up capital.

This transaction is not categorized as the Company's connected transaction to the Notification of the Capital Market Supervisory Board No. TorChor 21/2551; however, it is considered under the rule and procedure concerning the disposition of assets of listed companies to the Notification of the Capital Market Supervisory Board No. TorChor 20/2551. Since the transaction size in this case is equal to 0.87%, which is determined by the basis of Total value of net tangible assets method, which the Company never has disposition of assets during the six months preceding, and it does not exceed 15%, the Company is exempted from being disclosed under the rule and procedure concerning the acquisition and disposition of assets of listed companies. Nevertheless, this report is in accordance with the disclosure of investment in the other company which the Company invested more than 10% of paid up capital.

Please kindly be informed accordingly,

Your Faithfully,

(Mr.Niphon Charoenkit)  
Managing Director