

**Nation International Edutainment Public Co., Ltd.**

a subsidiary of Nation Multimedia Group Public Co., Ltd.

บริษัท เนชั่น อินเทอร์เน็ตเอน터테인먼트 จำกัด (มหาชน)

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April 2, 2018

Subject: Acquisition of Investment of One World Media Co., Ltd.

Attention: Director and Manager  
The Stock Exchange of Thailand (SET)

Nation International Edutainment Plc. or NINE would like to inform that the Board of Director No. 4/2018 held on April 2, 2018 has approved acquisition of One World Media Co., Ltd., the details are as follows:

Transaction date With in April 15, 2018

The relevant parties

Buyer : Nation International Edutainment Plc. (NINE)  
Seller : Ms. Wilai Somduangjate  
Relationship : not related parties of NINE

Registered and Paid-up Capital THB 10 Million

General characteristics of the transaction : NINE intends to purchase common shares of One World Media Co., Ltd. 99,998 common shares of One World Media Co., Ltd. Par 100 baht which is 99.99% of total shares in the amount of THB 10 million

Shareholder structure before and after the transaction:

Shareholders	Existing shareholders		New shareholders	
	No. of Share	% Holding	No. of Share	% Holding
Nation International Edutainment Plc. (NINE)	-	-	99,998	99.99%
Ms. Wilai Somduangjate	99,998	99.99%	-	-
Other 2 persons	2	0.01%	2	0.01%
Total	10,000	100.00%	10,000	100.00%

Objectives Investment for advertising revenue from distribution of free daily newspaper and New Media &amp; Blogger

Source of Fund Funding is from outstanding available fund from earlier capital increase

Board of Directors After investing  
1. Mr.Pana Janviroj  
2. Mr.Voraphot Chanyakomol  
3. Mr. Suebwong Kaewthipharat  
4. Mr. Pisit Wannavalee  
Authorization of directors : Any two directors from Mr. Pana Janviroj or Mr. Voraphot Chanyakomol cosigns with Mr. Suebwong Kaewthipharat or Mr. Pisit Wannavalee and affix the Company's seal.

The value of the transaction based on value of consideration basis is 3.11%, calculated based of financial statement as at December 31, 2017. The investment value of the company was 10 million Baht. The transaction is not considered as asset acquisition or connected transaction in respect of the Capital Market Commission Supervisory and the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

Mr.Pana Janviroj  
Chief Executive Officer