



- Translation -

No. 051/2018/022

9 May 2018

Subject: The purchase of shares in Dusit Thani Public Company Limited

To: The President,  
The Stock Exchange of Thailand

With reference to the Board of Directors of Central Pattana Public Company Limited in meeting No. 4/2018 held on 9 May 2018, the Board has passed the resolution to approve the purchase of 194,926,920 shares in Dusit Thani Public Company Limited ("DTC"), equivalent to 22.93% from the total shares of 850,000,000 shares with the total estimated amount of 2,141.4 million Baht. The purpose of this transaction, on 9 May 2018, is for the long-term investment. However, CPN has not involved in any business management in DTC.

Based on the value of the consideration given or received basis according to the regulation of the Stock Exchange of Thailand concerning the Acquisition and Disposition of Assets namely 1) the net tangible asset value basis 2) the net profit basis and 3) the total value of consideration basis, the total size of transactions does not exceed 15% of CPN's assets.

Your acknowledgment of this matter would be appreciated.

Sincerely,

*-Ampawee Chompoopongkasem-*  
(Ms. Ampawee Chompoopongkasem)  
Company Secretary