

EKH/CS/2561/018

14th May 2018

Subject : Management Discussion and Analysis of Financial statement for the three-month period at the ended of 31st March 2018

To : Managing Director
Stock Exchange of Thailand

Ekachai Medical Care Public Company Limited (the "Company") would like to clarify on the operating results for the three-month period at the ended of 31st March 2018 as follows.

The operation results of the Company and the Company's subsidiaries in the consolidated financial statements for the period ended 31st March 2018, compared to the same period of last year is as follows:

(Million Baht)	Consolidated Financial Statements		Separate Financial Statements	
	2018	2017	2018	2017
Total revenues	143.13	121.88	143.81	121.88
Profit (loss) attributable to Equity holders of the Company	22.01	13.69	22.82	13.69

Total revenues of the company and the company's subsidiaries in the consolidated financial statements for the 3 months period end of 31st March 2018 was THB 143.13 million, an increase of THB 21.25 million or 17.44% from the same period last year which was THB 121.88 million and the profit attributable to equity holders of the company was THB 22.01 million, an increase of THB 8.32 million or 60.77% from the same period of last year. The revenue from hospital operations was THB 139.21 million, an increase of THB 21.79 million or 18.55% from the same period of last year which was THB 117.42 million, the main factors that contributed to the increase in revenue were the number of visits and the attendance of both inpatients and outpatients.

The financial position of the company according to the consolidated financial statements as of 31st March 2018, the company reported total assets at THB 914.40 million, total liabilities at THB 75.45 million and shareholders' equity at THB 838.95 million. The company's Debt-to-equity ratio was 0.09.

Please be informed accordingly.

Yours faithfully,

Mr. Amnaj Eur-Areemitr
Director

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