Subject: Report on Reviewed Financial Statements for the First Quarter ended

31<sup>st</sup> March 2018

To: Vice President - Listing Department Corporate Disclosure Standards,

Stock Exchange of Thailand

Attachment: Consolidated Reviewed Financial Statements for the First Quarter ended

31<sup>st</sup> March 2018

Jutha Maritime Public Company Limited and its subsidiary (the Company) hereby submits its reviewed consolidated financial statements for the first quarter ended 31<sup>st</sup> March 2018 which was duly approved by the Board of Directors.

The Company had a net loss of 39.98 million baht in which there is a loss attributable for the equity holders of the Company of 38.85 million baht and the net loss includes unrealized loss on foreign exchange of 14.53 million baht. Comparing with last year, the Company had a net loss of 37.38 million baht which includes unrealized loss on foreign exchange of 14.49 million baht. If excluding the gain (loss) on foreign exchange, the net loss from operations this year was 25.45 million baht while it was 22.89 million baht last year. The loss from operating is a result the declining global trade. Besides, two vessels were in dry docking for total 96 days during the first quarter of this year.

Please be informed accordingly.

Yours sincerely,

Chanet Phenjati President