



Ref.No.IVL002/07/2018

19<sup>th</sup> July 2018

President  
The Stock Exchange of Thailand

Subject: Acquisition of Packaging Business in Egypt

Indorama Ventures Public Company Limited (“**IVL**” or the “**Company**”) would like to inform that it has, through its indirect subsidiary, Indorama Netherlands B.V. (“**INBV**”), signed a definitive Share Purchase Agreement on July 18<sup>th</sup>, 2018 with Middle East Glass S.A.E. and Mohamed Hassan Samaha for the acquisition of 74% of the share capital of Medco Plast for Packing and Packaging Systems S.A.E., Egypt (“**MEDCO**”).

MEDCO is the largest PET convertor in Egypt with market share of approx. 25% with a production capacity of 70,000 Mts. per annum of PET preforms.

The value of the above acquisition, calculated in accordance with the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, as prescribed by the regulations of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended), is less than 15 percent and the total size of all transactions in the past 6 months also does not exceed the 15 percent threshold limits as prescribed in the regulations.

This transaction is expected to be completed within Q3, 2018, subject to regulatory approvals.

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)  
Company Secretary