



MPIC 013/2018

August 8, 2018

Subject: Notification of the investment in the distribution company in Cambodia

Attn: The President

The Stock Exchange of Thailand

The Board of Directors' Meeting of M Pictures Entertainment Public Company Limited (the "Company") No. 3/2018 held on 8 August 2018 has approved investment in the distribution company in Cambodia with details as follows:

1. Date of Transaction : Within Quarter 3/2018
2. Characteristic of the Transaction  
Parties : 1. M Pictures Entertainment Public Company Limited.  
2. MVP Entertainment Pte. Ltd. (Singaporean company)  
3. Sabay Digital Corp.Ltd (Cambodian company)

Details :

Name of Company	Amount (USD)	Proportion (%)
M Pictures Entertainment Public Company Limited	110,000	55
MVP Entertainment Pte Ltd.	60,000	30
Sabay Digital Corp.Ltd	30,000	15

Payment of the Investment : The payment one time when registration the company

Objective : Acquisition and distribution film rights in Cambodia.

The Total Value of consideration : 110,000 USD or approximately 3,630,000 Baht  
(Exchange rate: 1 USD: 33 Baht).

Value consideration basis : Mutually agreed referring to total value of consideration as the Company's Consolidated Financial Statement at 30<sup>th</sup> June 2018.

3. Detail of the distribution company
  - 3.1 Name of Company : To be determined
  - 3.2 Nature of Business : Acquisition and distribution film right in Cambodia.
  - 3.3 Register capital : 200,000 USD comprising 200,000 ordinary shares with per value of 1 USD.



#### 3.4 Shareholding structure

Shareholder Name	Amount (Shares)	Shareholding (%)
M Pictures Entertainment Public Company Limited	110,000	55
MVP Entertainment Pte. Ltd.	60,000	30
Sabay Digital Corp.Ltd	30,000	15

4. Source of fund : Working capital of the Company
5. Characteristic of Transaction : The investment above falls under “the acquisition and disposal of asset” in which total transaction value is less than 15% of MPIC’s Net Tangible Asset (NTA), and is not considered as “the connected transaction” under the Notification of the Stock Exchange of Thailand.

Please be informed accordingly.

Yours faithfully,

*-Thitapat Issarapornpat-*

(Ms.Thitapat Issarapornpat)

Director and Acting on behalf of Company Secretary