



- Translation -

MPIC 014/2018

August 8, 2018

Subject: Notification of additional investment in Transformation Films Co.,Ltd.

Attention: The President of The Stock Exchange of Thailand.

The Board of Directors' Meeting of M Pictures Entertainment Public Company Limited (the "Company") No. 3/2018 held on 8 August 2018 has passed resolution and ratified to additional investment in Transformation Films Co.,Ltd. in sum of 350,000 shares at par value of Baht 100 or Baht 35,000,000 at 20 July 2018 and Transformation Films Co.,Ltd. has registered capital increase with the Department of Business Development at 23 July 2018. The detail as follows;

Registered Capital of Transformation Films Co.,Ltd.

- Before capital increase; 175,000,000 Baht comprising of 1,750,000 ordinary shares at par value of 100 Baht per share.
- After capital increase; 245,000,000 Baht comprising of 2,450,000 ordinary shares at par value of 100 Baht per share.

Shareholding ratio of the Company in Transformation Films Co.,Ltd.

- Before additional investment, the Company holds 500,000 ordinary shares
- After additional investment, the Company holds 8,500,000 ordinary shares

Objective of investment

To utilize as working capital of Transformation Films Co.,Ltd.

The investment above falls under "the acquisition and disposal of asset" in which total transaction value is less than 15% of MPIC's Net Tangible Asset (NTA), and is not considered as "the connected transaction" under the Notification of the Stock Exchange of Thailand.

Please be informed accordingly.

Yours sincerely,

-Thitapat Issarapornpat-

(Ms.Thitapat Issarapornpat)

Acting on behalf of Company Secretary