

EKH/CS/2561/026

9th August 2018

Subject : Management Discussion and Analysis of Financial statement for the three-month period at the ended of 30th June 2018

To : Managing Director
Stock Exchange of Thailand

Ekachai Medical Care Public Company Limited (the "Company") would like to clarify on the operating results for the three-month period at the ended of 30th June 2018 as follows.

The operation results of the Company and the Company's subsidiaries in the consolidated financial statements for the period ended 30th June 2018, compared to the same period of last year is as follows:

(Baht Million)	Quarter 2 (three-month period)			Six-month Period		
	2018	2017	%	2018	2017	%
Revenues from Hospital Operations	142.19	116.53	22.02%	281.40	233.95	20.28%
Total Revenues	145.52	120.96	20.30%	288.65	242.84	18.86%
Profit (loss) Attributable to Equity Holders of the Company	22.33	11.73	90.37%	44.34	25.42	74.43%

Total revenues of the company and the company's subsidiaries in the consolidated financial statements for the 3 months period end of 30th June 2018 was THB 145.52 million, an increase of THB 24.56 million or 20.30% from the same period last year and the profit attributable to equity holders of the company was THB 22.33 million, an increase of THB 10.60 million or 90.37%. The revenue from hospital operations was THB 142.19 million, an increase of THB 25.66 million or 22.02% from the same period of last year, the main factors that contributed to the increase in revenue were the number of visits and the attendance of both inpatients and outpatients and revenue recognition from the In Vitro Fertilization center.

The financial position of the company according to the consolidated financial statements as of 30th June 2018, the company reported total assets at THB 870.72 million, total liabilities at THB 81.73 million and shareholders' equity at THB 788.99 million. The company's Debt-to-equity ratio was 0.10.

Please be informed accordingly.

Yours faithfully,

Mr. Amnaj Eur-Areemitr
Director

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