

14th August 2018

Subject: Report on Reviewed Financial Statements for the Second Quarter ended 30th June 2018
To: Vice President - Listing Department Corporate Disclosure Standards, Stock Exchange of Thailand
Attachment: Consolidated Reviewed Financial Statements for the Second Quarter ended 30th June 2018

Jutha Maritime Public Company Limited and its subsidiary (the Company) hereby submits its reviewed consolidated financial statements for the second quarter ended 30th June 2018 which was duly approved by the Board of Directors.

The Company had a net loss of 34.71 million baht in which there is a loss attributable for the equity holders of the Company of 34.72 million baht and the net loss includes an unrealized gain on foreign exchange of 7.09 million baht. Comparing with last year, the Company had a net loss of 70.37 million baht which includes an unrealized loss on foreign exchange of 19.29 million baht. If excluding the gain (loss) on foreign exchange, the net loss from operations this year was 41.81 million baht while it was 51.08 million baht last year.

For the three-month operations ended 30th June 2018, the Company had a net profit of 5.26 million baht in which there is a profit attributable for the equity holders of the Company of 4.13 million baht and the net profit includes an unrealized gain on foreign exchange of 21.63 million baht. Comparing with last year, the Company had a net loss of 32.99 million baht which includes an unrealized loss on foreign exchange of 4.80 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 16.37 million baht this year and 28.19 million baht last year, decreasing 42%. The decrease in net loss was resulted by the improving world economy after the long and continuous declining period.

Please be informed accordingly.

Yours sincerely,

Chanet Phenjati
President