



August 14, 2018.

Subject Clarification of performance difference of the 2nd quarter for the year 2018 from the same period of last year The explanation for Company's Operation change from same period more than 20%

To The President The Stock Exchange of Thailand

T.C.J. Asia Public Company Limited ("TCJ") and its subsidiaries herewith submit the clarification of the Company's operating performance for the 2nd quarter of the year 2018, as at 30 June 2018 as follows:

1. Consolidated Financial Statement (6 month)

In the 2nd quarter of the year 2018, as at 30 June 2018, TCJ and its subsidiaries had the total revenue of Baht 555.00 million decreased from Baht 794.57 million in the year 2017 or decreased by 30.15%.

Revenue decreased from revenue from Sales Baht 318.51 million, decreased by 40.12%, from sales in material product group due to fluctuations in global markets from US and EU policies. Used construction equipment was not sold this quarter. Revenue from installation work decreased by 35.19% from the sub-contracting project nearly completion.

But revenue from rental equipment increased 4.86%, achieved Baht 202.55 million due to the slowdown of investment environment throughout the country.

Cost of goods sold and services decreased in portion of decreasing revenue but expenses were At the same level as last year.

The Company had net profit for the period Baht 0.37 million decreased in compared to last year period which achieved Baht 25.42 million. It equal 0.07% for total revenue.

2. The Company Financial Statement (6 month)

TCJ had total revenue of Baht 191.09 million compared with Baht 344.38 million in the same period of last year or decreased by 44.51%.

Revenue from Sales decreased in material product group and used construction equipment by 51.96% from Baht 290.37 million to Baht 139.49 million.

Revenue from Installation work also decreased by 35.19%, as the sub-contracting project nearly complete.

SG&A expenses and interest expenses slightly decreased.

As a result, TCJ had net profit of Baht 10.49 million compared with net profit of Baht 7.26 million in the same period of last year or increased 5.49%.

Please be informed accordingly.

Yours Faithfully,

WS JAN YASA 353 WIS

(Dr. Songwoot Graipaspong)

Authorized to sign on behalf of the Company