

Subject: The establishment of new subsidiary

To: President
The Stock Exchange of Thailand

K.C. Metalsheet Public Company Limited ("the Company" or "KCM") hereby informs that the Board of Directors' Meeting No. 3/2018 which was held on Aug 9, 2018 passed a resolutions granting approval for the establishment of new subsidiary, details are as follow:

Registration date	:	Sep 3, 2018
Company name	:	KCM PERFECT HOUSE CO., LTD.
Business type	:	Real estate
Registered capital	:	14,000,000 Baht
Paid-up capital	:	5,600,000 Baht
Par value	:	100 Baht per share
Investment	:	5,599,880 Baht
Shareholding proportion	:	The Company holds 99.99 percent of the registered capital.
Source of fund	:	Working capital of the Company
Expected benefit	:	Expansion of revenue and service / Supporting the KCM business
Other conditions	:	KCM will appoint 1 representatives to be the directors of the subsidiary company

This transaction is not categorized as the Company's connected transaction; however, it is considered under the rule and procedure concerning the acquisition of assets of listed companies. Since the highest transaction size in this case is equal to 0.94 percent, which is determined by the basis of Total value of consideration method, having considered the size of this transaction as well as no acquired transaction in the past 6 months, and it does not exceed 15 percent, the Company is exempted from being disclosed under the rule and procedure concerning the acquisition and disposition of assets of listed companies. Nevertheless, this report is in accordance with the disclosure of investment in a company which the Company invested more than 10 percent of shares.

Please kindly be informed accordingly,

Your Faithfully,

(Mr.Niphon Charoenkit)

Managing Director

Authorized to sign on behalf of the Company