

Ref.No.IVL001/10/2018

1st October 2018

President
The Stock Exchange of Thailand

Subject: Acquisition of worsted wool yarns business in Europe

Indorama Ventures Public Company Limited (“**IVL**” or the “**Company**”) would like to inform that it has, through its indirect subsidiary, Glanzstoff Management GmbH, entered into a definitive Sale and Purchase Agreement with Schoeller Immobilien- und Beteiligungs GmbH and Schoeller Management GmbH on September 28th, 2018 to acquire 100% Equity stake of Schoeller Group in Europe, with operating plants in Austria, Czech Republic and Germany.

Schoeller Group is a leading European producer of pure wool and wool blend worsted yarn, having one dyeing facility in Austria and one spinning facility in the Czech Republic, with a total production capacity of 3,600 tons per annum and having numerous industrial and non-industrial applications used by global leading brands. This acquisition will further enhance the HVA portfolio of IVL.

The value of the above acquisition, calculated in accordance with the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, as prescribed by the regulations of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended), is less than 15 percent and the total size of all transactions in the past 6 months also does not exceed the 15 percent threshold limits as prescribed in the regulations.

This transaction is expected to be completed within second half of 2018, subject to regulatory approvals.

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)
Company Secretary