

EKH/CS/2561/034

12 November 2018

Subject : The increase of shareholding proportion by buying of 23% newly issued common shares of Ekachai International Co., Ltd., which is Ekachai Medical Care PCL. subsidiary.

To : Directors and Manager
The Stock Exchange of Thailand

The Board of Directors Meeting of Ekachai Medical Care Public Company Limited (EKH) No. 4/2018 held on 12nd November 2018 has passed a resolution to approve for purchase of newly issued common shares in Ekachai International Co., Ltd. (EKI), a subsidiary of the Company, in the amount of 10,000,000 common shares at the ratio 100 percent of the capital increase. EKI has increased its registered capital from Baht 30 million to Baht 80 million to support the expansion of the infertility center. The details are as follows :

Objectives of Investment : To support the expansion of the infertility center
The details of the assets involved : common shares in Ekachai International Co., Ltd. (EKI)
The nature of business : Infertility Center
The sources of funds : Operating Cash Flow
Shareholding Proportion :

List of Shareholders	Present Registered capital THB 30 millions		Capital increase Registered capital THB 50 millions		New Registered capital THB 80 millions	
	6,000,000	share	10,000,000	share	16,000,000	share
	Number of shares	%	Number of shares	%	Number of shares	%
1. Ekachai Medical Care PCL.	4,620,000	77.00%	10,000,000	100.00%	14,620,000	91.38%
2. Mr. Hong Yantang	600,000	10.00%	-	0.00%	600,000	3.75%
3. Police major general Verawat Wipatavit	300,000	5.00%	-	0.00%	300,000	1.88%
4. Mr. Somsak Ritprakongchao	300,000	5.00%	-	0.00%	300,000	1.88%
5. Mr. Amnaj Eur-Areemitr	180,000	3.00%	-	0.00%	180,000	1.13%
Total	6,000,000	100.00%	10,000,000		16,000,000	100.00%

Note : Shareholding structure may be changed in the future. The decision will be approved by the Board of Director.

The Company wishes to purchase the newly issued common shares of Ekachai International Company Limited (EKI) 100% (The current shareholding is 77% and the existing shareholders are not exercising 23%). of the total number of registered shares is Baht 50,000,000 (fifty million baht only). The part where the company. The excess amount is THB 11,500,000 which is considered as the acquisition of assets the transaction size, based on the calculation method specified in the Stock Exchange of Thailand Notification Re: Disclosure of Information and Act of Listed Companies Concerning Acquisition or Disposition of Assets B.E. 2547 (2004) is equal to 1.228 percent which calculates by the value of the consideration given or received compared with the total assets of the listed company as of 30 September 2018, audited by the certificated auditor. In the past six months, the Company has not acquired any assets.

Please be informed accordingly.

Yours faithfully,

Ekachai Medical Care Public Company Limited

(Dr. Amnaj Eur-Areemitr)

Director

Ms. Nichanun Lertpunyaphol

Company Secretary

Tel. 034417999 ext. 205

nichanun.le@ekachaihospital.com