

14th November 2018

Subject: Report on Reviewed Financial Statements for the Third Quarter ended 30th September 2018

To: Vice President - Listing Department Corporate Disclosure Standards, Stock Exchange of Thailand

Jutha Maritime Public Company Limited and its subsidiary (the Company) hereby submits its reviewed consolidated financial statements for the third quarter ended 30th September 2018 which was duly approved by the Board of Directors.

From the nine-month operations, the Company had a net loss of 47.58 million baht in which there is a loss attributable for the equity holders of the Company of 48.58 million baht and the net loss includes unrealized gain on foreign exchange of 0.49 million baht. Comparing with last year, the Company had a net loss of 96.03 million baht which includes unrealized loss on foreign exchange of 27.27 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 48.07 million baht this year and 68.75 million baht last year. The net loss decreased 30.08%.

For the three-month operations ended 30th September 2018, the Company had a net loss of 12.87 million baht in which there is a loss attributable for the equity holders of the Company of 13.82 million baht and the net loss includes unrealized loss on foreign exchange of 6.61 million baht. Comparing with last year, the Company had a net loss of 25.66 million baht which includes unrealized loss on foreign exchange of 7.98 million baht. If excluding the unrealized gain (loss) on foreign exchange, the Company had a net loss of 6.26 million baht this year and 17.68 million baht last year. The net loss decreased 64.59%

The loss from operation was due to the long and continuous declining global economy and the greater range of fluctuation that had a strong effect to maritime industry. However, the loss decreased substantially.

Please be informed accordingly.

Yours sincerely,

Chanet Phenjati
President