

November 27th, 2018

To : Managing Director
The Stock Exchange of Thailand

Re : The acquisition of investment in Thippayabadin Co.,Ltd.

The board of directors of Ramkhamhaeng Hospital Public Co.,Ltd. held on November 27th, 2018 passed the following resolution concerning the acquisition of Thippayabadin Company Limited's new ordinary share in the amount of 56,000,000 shares at the price of baht 2.68 per share, totally baht 150,000,000. Detail of the transactions are as follows :

1. Transaction date

With in November, 2018

2. Parties involved

Buyer : Ramkhamhaeng Hospital Public Co.,Ltd.

Seller : Thippayabadin Co.,Ltd.

Relationship between buyer and seller : No

3. Total value of consideration

The payment will be made once in cash for a total amount of 150,000,000 baht.

4. Basis used in determination on the value of consideration.

Thippayabadin Company determines the price of new share.

5. Share holding percentage of the company.

Prior to investment : none

After investment : 33 percent of the total issued and paid up capital of Thippayabadin Co.,Ltd.
(registered capital 450 million baht)

The name of shareholders after Ramkhamhaeng take part in Thippayabadin Co.,Ltd.

<u>Names</u>	<u>Proportion</u> (%)	<u>Number of</u> <u>shares</u>	<u>Price/share</u>	<u>Total value</u> (baht)
1. Miss Watchariya Chaidilog	0	820,000.00	5.00	4,100,000.00
2. Girl Kakanang Siwakritkul	1	1,400,000.00	5.00	7,000,000.00
3. Master Phupha Siwakritkul	1	1,400,000.00	5.00	7,000,000.00
4. Mr. Chutiphat Thammarat	0	80,000.00	5.00	400,000.00
5. Miss Kachaporn Intharaphakawong	0	240,000.00	5.00	1,200,000.00
6. Mrs. Jiraporn Chaowalit	0	20,000.00	5.00	100,000.00
7. Mrs. Saengsom Worthong	0	10,000.00	5.00	50,000.00
8. Miss Morakot Supiyaphan	0	20,000.00	5.00	100,000.00
9. Mr. Chettha Siwakritkul	31	52,010,000.00	2.50	130,050,000.00
10. Vibhavadi Hospital Public Co.,Ltd.	33	56,000,000.00	2.68	150,000,000.00
11. Ramkhamhaeng Hospital Public Co.,Ltd	<u>33</u>	<u>56,000,000.00</u>	<u>2.68</u>	<u>150,000,000.00</u>
Total	<u>100</u>	<u>168,000,000.00</u>	<u>2.68</u>	<u>450,000,000.00</u>

6. The Expected benefits to the company

Thippayabadin Company Limited operates in production, disposable medical equipment manufacture and distributor which related to hospital. Ramkhamhaeng and associated company can decrease the cost from this investment. From this joint investment, Thippayabadin Company Limited can growth in revenue and profit. So, Ramkhamhaeng will receive benefit come back in dividend form in the future.

7. Sources of Funds

The company will acquired the asset by using its available fund.

8. The transaction is acquisition of asset of listed companies, the size of the transaction is 0.90 % of total value of the consideration given or received. The size of the transaction is below 15 percents and there is no newly issued share of in return of payment. However the company will report the transaction to the Stock Exchange of Thailand.

9. Financial Data of Thippayabadin Co.,Ltd.

Unit : million
September 30, 2018

Total Assets	573.27
Total Liability	357.79
Registered and Paid-up Capital (Increase capital 450 million on 29 November'2018)	300.00
Shareholders' Equity	215.48
Total Revenue	34.96
Expenditure	64.83
Net Profit (Loss)	(29.87)
Earning Per Share (E.P.S.)	(0.27)
Book value per share (baht)	1.92
Weighted Common Stock (share)	112,000,000.00

10. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director (no)

Your faithfully,

(Dr. Chamnan Chanapai)
Managing Director