



RJH – SET 12/2018

24 December 2018

Subject : Notification of disposal of asset transaction  
To : The President  
The Stock Exchange of Thailand  
Attachment : Information memorandum on the asset disposal

The Board of Directors' Meeting of Rajthanee Hospital Public Company Limited (the "Company") No. 8/2018, held on December 24, 2018 has passed the resolutions on the approval of disposal the Company assets which is approximately 18 rai of land to non-related legal entity. The detail of the transaction is in attachment.

Please be informed accordingly.

Yours sincerely,

(Mr. Wachira Wudhikulprapan)

Managing Director



### Information Memorandum on the Asset Disposal

The Board of Directors' meeting of Rajthanee Hospital Public Company Limited No. 8/2018, held on December 24, 2018 has passed the resolutions on the approval of disposal the Company assets which is approximately 18 Rai land for sale to non-related legal entity. The transaction is considered as a disposal assets transaction according to the Notification of the Capital Market Supervisory Board No. TorChor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated 31 August 2008 (as amended) and Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) dated 29 October 2004 (**the "Notification of Acquisition or Disposal of Assets"**)

The transaction value is 10.34 percent of the Company's total assets from the audited consolidated financial statements ending 30 September 2018 (calculated by the Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets). Combining this transaction with the acquisition or disposal of assets during the past 6 months, the total transaction value is 14.74 percent of total asset which is below 15 percent criteria. Therefore, the Company is not required to disclose information on entering into the transaction to the Stock Exchange of Thailand (the "SET"). However for transparency, the Company would like to disclose the information of this transaction to SET.

#### Detail of the transaction:

##### 1. Transaction date

After approval by the Company's Board of Directors. The transaction is expected to be executed by the first quarter of year 2019

##### 2. Counterparty and related-party

Seller : Rajthanee Hospital Public Company Limited  
Purchaser : Other legal entity  
Relationship : None

##### 3. General description of transaction and detail of asset

The sale of approximate 18 rai of land which located in Khlong-Suan-Phlu Sub-district, Phra Nakhon Si Ayutthaya District, Phra Nakhon Si Ayutthaya.

##### 4. Benefits of the transaction

The sale value of THB 189 million with THB 85 million of book value.



Calculation of transaction value

Calculation Criteria	Calculation	Transaction size
Account Value of the Tangible Asset	Not qualified	-
Net Profits from Usual Operation	Not qualified	-
Total Value of Consideration Paid	THB 189.00 million <hr/> THB 1828.34 million <sup>1</sup>	10.34 percent
Value of Securities Issued	Not qualified	-

Note: 1. The Company's total asset from the audited consolidated financial statements ending 30 September 2018

According to the calculation, the transaction size is 10.34 percent of the Company's total asset. The Company's acquisition of assets transactions during the past 6 months are as follows:

Board of Directors resolutions approval Date	Transaction	Value (THB million)	Percent of the Company's total assets
27 September 2018	The Company's subsidiary acquired 2-3-32 rai of land (land ownership transferred in November 2018) which located in Sam-Ruean Sub-district, Bangpa-In District, Phra Nakhon Si Ayutthaya.	37.00	2.02
15 November 2018	The Company acquired 8-2-87 rai of land (pending for ownership transfer) which located in Khlong Suan Phlu Sub-district, Phra Nakhon Si Ayutthaya District, Phra Nakhon Si Ayutthaya	43.59	2.38

Hence, including the above transactions with this land sale transaction, the total transactions is 14.74 percent of the Company's total asset.

**5. Expected benefits to the company**

To maximize the benefit of this unutilized asset. The expected profit of this transaction is THB 98 million after deducting related cost.

**6. Opinion of the Board of Directors and/or Audit Committee which is different opinion from the Board of directors**

None



The Company certifies that all information contained in this information memorandum is true, accurate as well as prudent and depending on maximizing of shareholder interest. In addition, the proposed of this information memorandum is for providing information only and shall not be created as an offer to buy or subscription of any securities.

Please be informed accordingly.

Yours sincerely,

(Mr. Wachira Wudhikulprapan)  
Managing Director