

January 7th, 2019

To : Managing Director
The Stock Exchange of Thailand

Re : The acquisition of investment in Vientiane International Hospital Co.,Ltd.

The board of directors of Ramkhamhaeng Public Co.,Ltd. held on January 7th, 2019 passed the following resolution concerning the acquisition of Vientiane International Hospital Company Limited's ordinary share in the amount of 21,000,000 shares at price of baht 40 par share, totally baht 840,000,000. Detail of the transactions are as follows :

1. It is the joint investment for the purpose of establishing a hospital 150 beds in Vientiane Province, Lao PDR.

The budget of this project about 1,200 million baht.

Land	420	million baht
Building	530	„
Equipment	200	„
Working Capital	<u>50</u>	„
Total	<u>1,200</u>	„

This project lies on area about 8.6 Rais (13,746 square meters). It is expected to start operating in 2023.

<u>Details of shareholders</u>	<u>Number of shares</u>	<u>Total Subscription Price</u>	<u>Share holding Percentage</u>
1. Ramkhamhaeng Hospital PCL.	21,000,000	840,000,000	70
2. Ms. Vilaykham Siphandone	5,400,000	216,000,000	18
3. Mr. Anant Tangtongwechakit	1,200,000	48,000,000	4
4. Mr. Sarit Tangtongwechakit	1,200,000	48,000,000	4
5. Mr. Vatchara Rattayapichart	<u>1,200,000</u>	<u>48,000,000</u>	<u>4</u>
	<u>30,000,000</u>	<u>1,200,000,000</u>	<u>100</u>

Registration Capital in Lao PDR equals 30,000,000 shares @ 10,000 Lak (or kip) totally Lak 300,000,000,000.

The board of directors of Vientiane International Hospital Company Limited has 7 persons as following.

1.	Mr. Talit	Chuen-Im	8.	Mr. Saysana	Thongkhamchanh
2.	Mr. Pitchaya	Somburanasin	9.	Mr. Sarit	Tangtrongwechakij
3.	Mr. Dhiti	Chanapai	10.	Mr. Vatchara	Rattayapichart
4.	Mr. Payud	Luengvarinkul			
5.	Mr. Ruechid	Kanjanapitak			
6.	Ms. Rukkagee	Kanjanapitak			
7.	Mr. Viphet	Sihachakr			

2. Transaction date

With in January, 2019

3. Total Value of consideration

The payment will be made by installment for a total amount of 840,000,000 baht. Which is between the agreement with the investor.

4. Basis used in determination of the value of consideration

Invest according to the value of the project in propotion of the total investment

5. The expected benefits to the company.

RAM purposes to join investment in good hospital project both local and foreign country. Now, Lao does

not have international hospital and people need good hospital. The citizen of Lao about 20 % has good status and can response the expense in hospital. The company expects to receive pay back return about five to ten years in the future.

6. Some of Funds

The company will acquire the asset by using its available fund and financing from local finance institution.

7. General characteristic of the transaction.

The transaction is acquisition of asset of listed companies, the size of the transaction is 5.10 % of total value of the consideration given or received. The size of the transaction is below 15 percents and there is no

newly issued share of in return of payment. However the company will report the transaction to the Stock Exchange of Thailand.

8. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director ...(No.)

Yours Faithfully,

(Dr. Chamnan Chanapai)

Managing Director