



# GFPT PUBLIC COMPANY LIMITED

PLANT: 209 MOO 1, TEPARAK RD., K.M. 20.5 BANGSAOTONG, SAMUTPRAKARN 10570, THAILAND TEL. 02-315-9400 FAX: 02-315-9433-6  
OFFICE: GFPT TOWER, 312, RAMA 2 ROAD, BANGMOD, JOMTHONG, BANGKOK 10150, THAILAND TEL. 02-473-8000 FAX: 02-473-8398

- Translation -

No. GFPT 1/2562

February 21<sup>st</sup>, 2019

Subject: Notification of the connected transaction regarding the receipt of financial assistance

To: The President

The Stock Exchange of Thailand

GFPT Public Company Limited (“The Company” or “GFPT”), held the Board of Directors’ meeting no. 2/2562 on February 21<sup>st</sup>, 2019, approved the Company to receive financial assistance from connected persons as follows:

## (1) Date of Transaction

Within March 4<sup>th</sup>, 2019 to March 3<sup>rd</sup>, 2022

## (2) Related Parties and Relationship with the Listed Company

Name of the recipient of the financial assistance : GFPT Public Company Limited

Name of the offer persons of the financial assistance: connected persons whose names are as follows;

Name-Surname	Position in the Company and its subsidiaries	Relationship with Directors and Executives	% Shareholding
1) Mr. Prasit Sirimongkolkasem	Chairman of GFPT and 4 Subsidiaries	-	2.63%
2) Mr. Virach Sirimongkolkasem	Vice Chairman and Managing Director of GFPT and 5 Subsidiaries	-	2.42%
3) Mrs. Nattaya Sirimongkolkasem	-	Wife of Mr. Virach Sirimongkolkasem	-
4) Ms. Wiwanya Sirimongkolkasem	Vice President, Purchasing Department of KT (Subsidiary)	Daughter of Mr. Virach Sirimongkolkasem	2.87%
5) Ms. Papinya Sirimongkolkasem	Vice President, Feed mill Department of KT (Subsidiary)	Daughter of Mr. Virach Sirimongkolkasem	2.82%
6) Ms. Warisara Sirimongkolkasem	-	Daughter of Mr. Virach Sirimongkolkasem	2.90%



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Name-Surname	Position in the Company and its subsidiaries	Relationship with Directors and Executives	% Shareholding
7) Mr.Wongsakorn Sirimongkolkasem	General Manager of KT (Subsidiary)	Son of Mr. Virach Sirimongkolkasem	4.79%

Note \* Shareholding as at December 28<sup>th</sup>, 2018, the latest shareholders registered book closing date.

### (3) General Explanation regarding Nature of the Connected Transaction

Details of the connected transaction regarding the receipt of financial assistance are as follows;

Type of the Transaction	: Connected Transaction Re: the Receipt of Financial Assistance
Credit facility	: Long-term loan in amount of not more than THB 400 million (no collateral)
Interest Rate	: 3.60% per annum
Maturity	: Not more than 3 years starting from March 4 <sup>th</sup> , 2019 to March 3 <sup>rd</sup> , 2022
Interest Payment	: Monthly
Nature of Contract	: The Company will enter into a loan agreement or promissory note and specify the date of March 3 <sup>rd</sup> , 2022 as the due date for payment of principal
Other Conditions	: None
Objectives	: To be used for capital expenditure of the Company and to be working capital of the Company

### (4) Total Value, Size of the Transaction, and Criteria to Value the Transaction

4.1) Total Value of Transaction : Not more than THB 43,200,000.00; the calculation is as follows:

$$\begin{aligned} \text{Total Value of Transaction} &= \text{maximum borrowing amount} \times \text{maximum interest rate} \\ &\quad \times \text{maximum maturity} \\ &= \text{THB } 400,000,000.00 \times 3.60\% \times 3 \text{ year} \\ &= \text{THB } 43,200,000.00 \end{aligned}$$

4.2) Size of Transaction : Size of the transaction equal to 0.3521% of the net tangible assets by calculating from the audited consolidated financial statement of the Company and its subsidiaries as at December 31<sup>th</sup>, 2018.



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Size of Transaction = Value of Transaction / Net Tangible Assets  
= THB 43,200,000.00 / THB 12,267,968,989.51  
= 0.3521%

## (5) The Characteristics and scope of the interest of the connected persons to enter to the connected transaction

This transaction is considered as the connected transaction regarding the receipt of financial assistance pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand entitled Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 ("Connected Transaction Rules"), and its amendments.

In consideration of the size of the transaction under "Connected Transaction Rules", the size of transaction is larger than 0.03% but not more than 3% of net tangible assets of the Company according to the audited consolidated financial statement of the Company and its subsidiaries as at December 31<sup>st</sup>, 2018 which considered as a medium transaction.

However, the size of previous related transaction occurred 6months ago, therefore, the size of these transactions, all together was equal to 0.5722%; which was considered as a medium transaction so that the Company is required to get approval from the Board of Directors' meeting and disclose information to the Stock Exchange of Thailand.

## (6) Conditions that affects the shareholders

-None-

## (7) Attendance and voting of the connected persons

For the agenda to consider the receipt of the financial assistance from the connected persons, 1) Mr. Prasit Sirimongkolkasem 2) Mr. Virach Sirimongkolkasem 3) Mrs. Somsiri Ingpochai 4) Ms. Wannee Sirimongkolkasem and 5) Mr. Sujin Sirimongkolkasem, were connected persons who had conflict of interest on this transaction did not attend the meeting and had no right to vote for this agenda.

## (8) Opinions of the Board of Director concerning the connected transaction

The Board of Directors has considered that the transaction is reasonable and beneficial to the Company. Loan conditions from RPT are better than loans offered by financial institutions.



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(9) Opinions of the Audit Committee and/or the Board of Directors which is different form the Opinions of the Directors about the Connected Transaction (no.8)

-None-

Please be informed accordingly

Sincerely yours,

Dr. Anan Sirimongkolkasem

Chairman of Executive Committee