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Ref. No. Sor. Nor. 065/2019

August 9, 2019

Dear The President
The Stock Exchange of Thailand

Re: The Incorporation of a New Subsidiary Company in Thailand

The Board of Directors' Meeting of Oishi Group Public Company Limited (the "**Company**") No.5/2019, which was held on August 9, 2019 approved the incorporation of a New Subsidiary Company in Thailand. The details are as follows:

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|-------------------------------|---|
| 1. The Name of Company | Oishi Delivery Company Limited |
| 2. Registration Date | Within 90 days after Board approved. |
| 3. The Company's Objectives | To engage in E-Commerce business |
| 4. Registered Capital | Baht 1,000,000 totaling 10,000 shares with
Baht 100 per share |
| 5. Paid-up capital | Baht 1,000,000 or 100% |
| 6. Shareholding Structure | The Company hold 9,998 shares or 99.98% |
| 7. Authorized Directors | 1. Mr. Paisarn Aowsathaporn
2. Mr. Vicharn Panitvorapoom
3. Mrs. Chanirat Komolratwattana |
| 8. Source of Investment Funds | Company's Working Capital |
| 9. Expected Benefit Gain | Dividend |

Such transaction is not the connected transactions and the transaction size is not deemed as an acquisition and disposal of assets pursuant to the notifications of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

Please be informed accordingly.

Yours sincerely

-Signature-

(Mrs. Suthada Suwan)
Company Secretary