MATI 10/2562

August 14, 2019

Subject Report on Six-Month Period Consolidated Financial Statement which ended on June 30, 2019

To Director and Manager, The Stock Exchange of Thailand

Matichon Public Co., Ltd and its affiliated companies' operating income for six-month period which ended on June 30, 2019 was B 395.52 million, has decreased from the same period last year by B 5.85 million or 1.46% with costs of sales and services of B 280.58 million, a B 38.41 million or 12.04% decrease.

Despite decreasing of income from sales and services, costs of sales and services have also decreased by a larger proportion. Therefore, the company's total operating results for the six-month period which ended on June 30, 2019 have profited as of **B** 0.99 million while loss for the same six-month period last year was **B** 35.35 million. This is due to the company and its affiliated companies' increasing income from sales of online advertisements, sales of organizing, and sales of vocational training programs. All of these activities have strategically succeeded. Nonetheless the company will continue to adjust itself toward fully digital format, for its further growth and sustainability.

In the first quarter of the fiscal year 2019, according to an actuary hired by the company to review the calculation of employee accrued benefits, and the Labor Protection Act (No.7), B.E.2562 (2019) issued in the Government Gazette on April 5, 2019 on changes for employee's compensation ceiling that were taken to action at the same time and consequently resulted on other comprehensive income – net of income tax, as an amount of B 20.47 million, causing the company to have a total comprehensive loss for the total six-month period of B 19.48 million.

Please be informed accordingly.

Sincerely Yours,

Mr.Thakoon Boonparn Managing Director