



บริษัท พรพรหมเมทัลทอล จำกัด (มหาชน)

PORN PROM METAL PUBLIC COMPANY LIMITED

November 12, 2019

Subject : Management Discussion and Analysis Quarter 3 Ending September 30, 2019
(Clarification on percentage of change more than 20% in Q3/2019)

To : Director and Manager
The Stock Exchange of Thailand

Revenue from sales:

In Q3/2019 PPM's consolidated revenue from sales recorded at 408.05 million Baht, 9.46% down from the year earlier. The sales volume and value have some decreased from industrial materials.

One of the subsidiary company in flexible packaging industry, sales growth up 16.85% compared with the year earlier. However, the company has net loss from high cost and high loss from production.

Another subsidiary company in solar module business, sales growth down 86.60%, the company has net loss from fix cost since there still has no OEM order. However the EPC business (solar cell rooftop installation projects) is getting well with the profit and sales growth.

Profit for the period:

In Q3/2019 PPM's consolidated Profit of the major shareholders, is posted at 1.35 million Baht, down 89.29% from the year earlier while consolidated Profit was posted at 12.57 million Baht. The company's sales has some decreased, while the profit is effected from net loss of both subsidiary companies.

Please be informed accordingly.

Your faithfully,

(Mrs. Kanokkorn Tankaisorn)

Deputy Managing Director